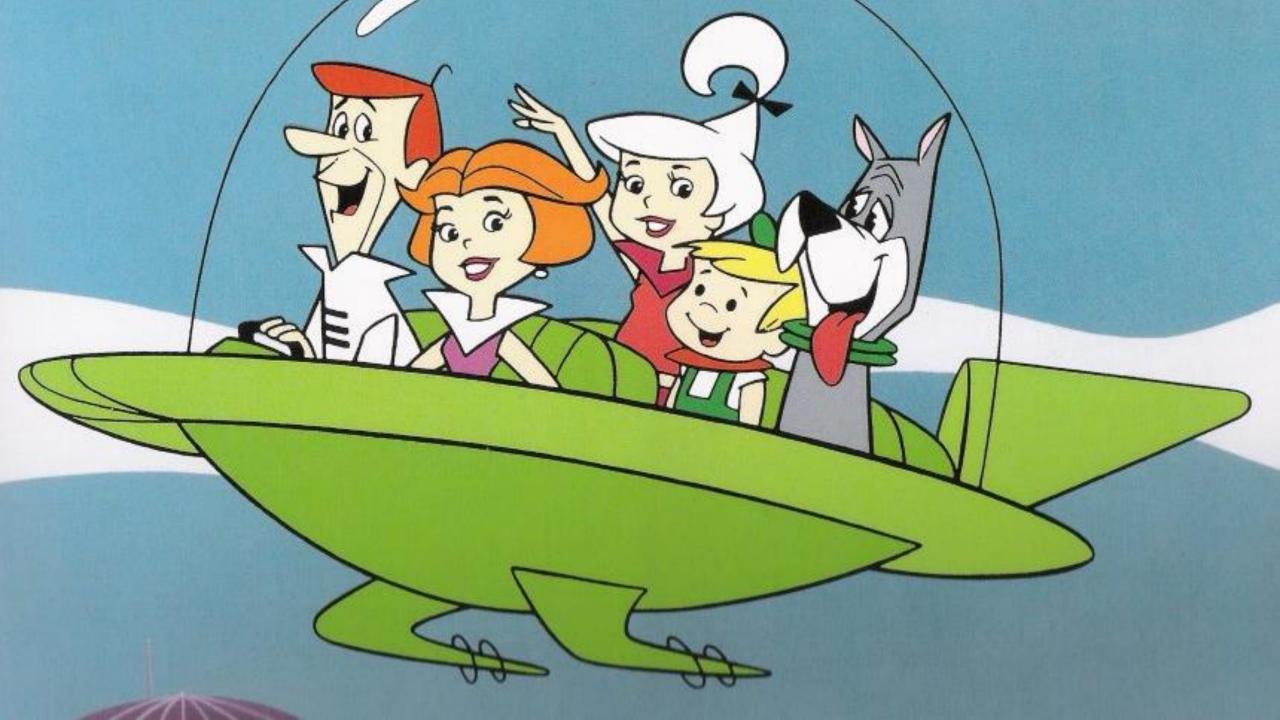
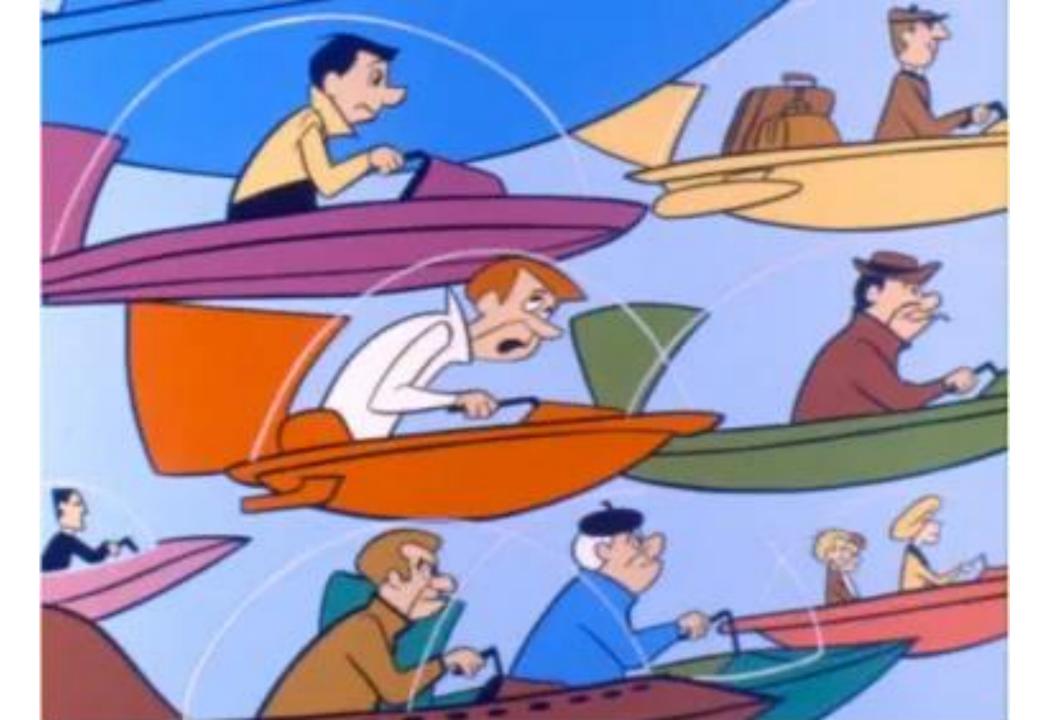
Smart Cities & Smart Mobility Bend & Central Oregon

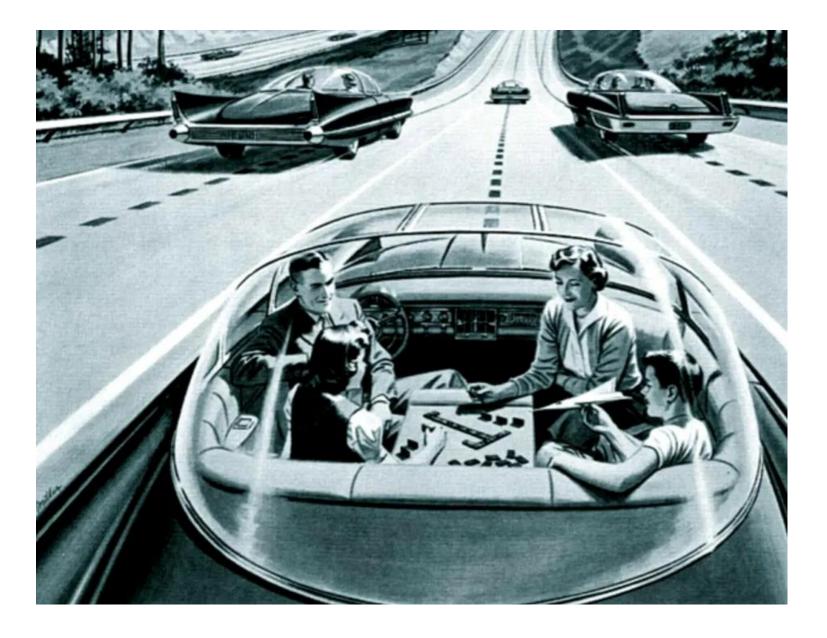
Central Oregon ITS Plan Update | December 16, 2019



Adrian Pearmine National Director for Smart Cities and Connected VehiclesDKS Associates







ELECTRICITY MAY BE THE DRIVER! 1950s promotional advertisement for *America's Electric Light and Power Companies*



Future of Transportation Mobility: 3rd Revolution



What is the *Third Revolution*?



Mobility Part 1: Walking









Mobility Part 1: Horse & Buggy











Revolution 1: Cars & Airplanes



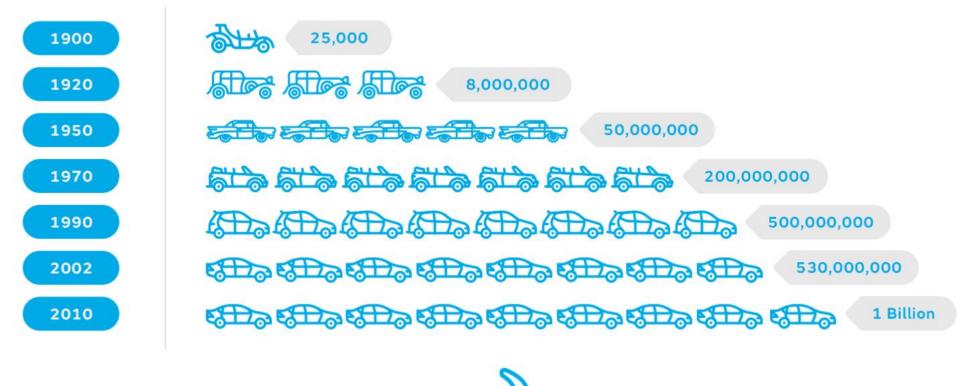














11.8mph

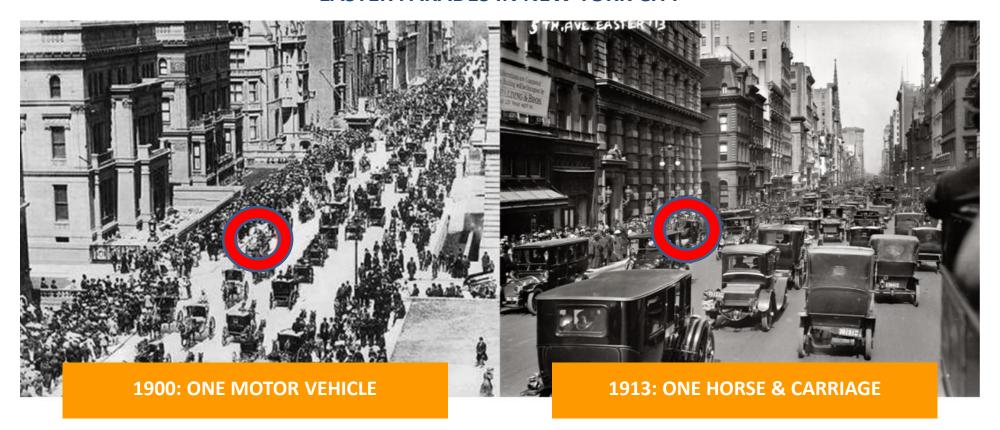
17mph

Average speed in London 2016

Average speed in London 1916

First Mobility Revolution: How Quickly?

EASTER PARADES IN NEW YORK CITY





Safety

- 33,561 highway deaths in 2012
- 5.615 million crashes in 2012
- Leading cause of death for ages 4, 11-27





Mobility

- 5.5 billion hours of travel delay
- \$121 billion cost of urban congestion





Environment

- 2.9 billion gallons of wasted fuel
- 56 billion lbs of additional CO₂

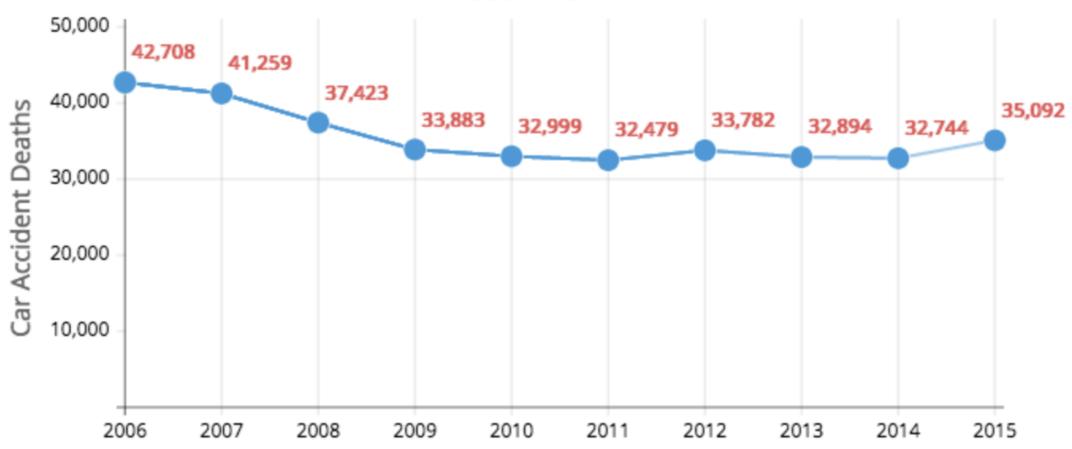


Data Sources:

Traffic Safety Facts: 2012 Data, National Highway Traffic Safety Administration (Nov 2013) 2011 Annual Urban Mobility Report, Texas Transportation Institute (Feb 2013)

Car Accidents Deaths





Source: Insurance Institute for Highway Safety - Fatality Facts

YOUR DRIVING COSTS 2017

AVERAGE COSTS TO OWN AND OPERATE A NEW VEHICLE ANNUALLY*

\$8,469

SMALL SEDAN

\$6,354

MEDIUM SEDAN

\$8,171

LARGE SEDAN

\$9,399

*BASED ON 15.000 MILES ANNUALLY.

SMALL SUV

\$7,606

ELECTRIC VEHICLE

\$8,439

MEDIUM SUV

\$9,451

PICKUP TRUCK

HYBRID

\$7,687

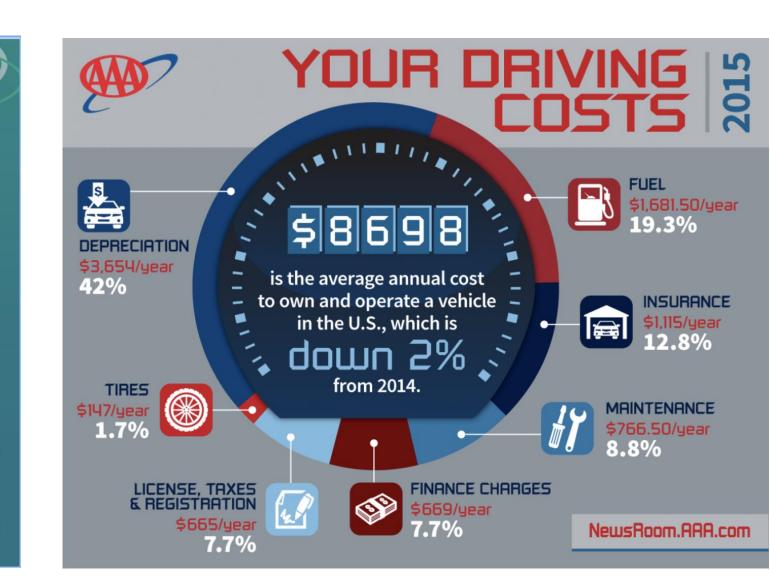
MINIVAN

\$9,146

\$10,054

M N

NewsRoom.AAA.com

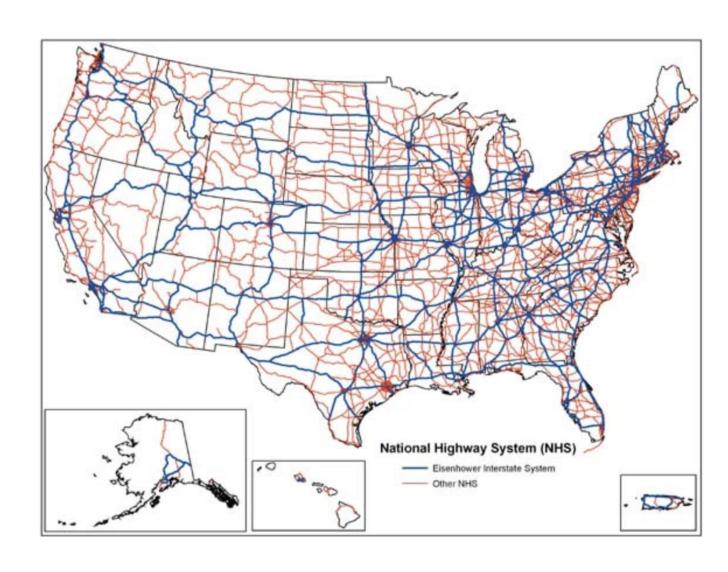


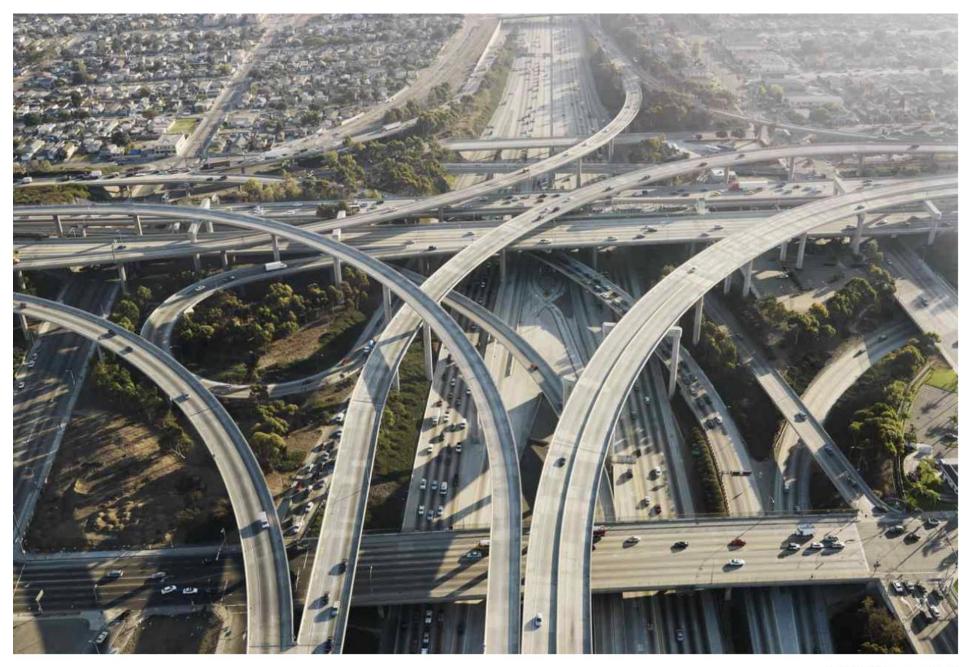
Revolution #2: National Highway & Freeway System

Federal Aid Highway Act of 1956







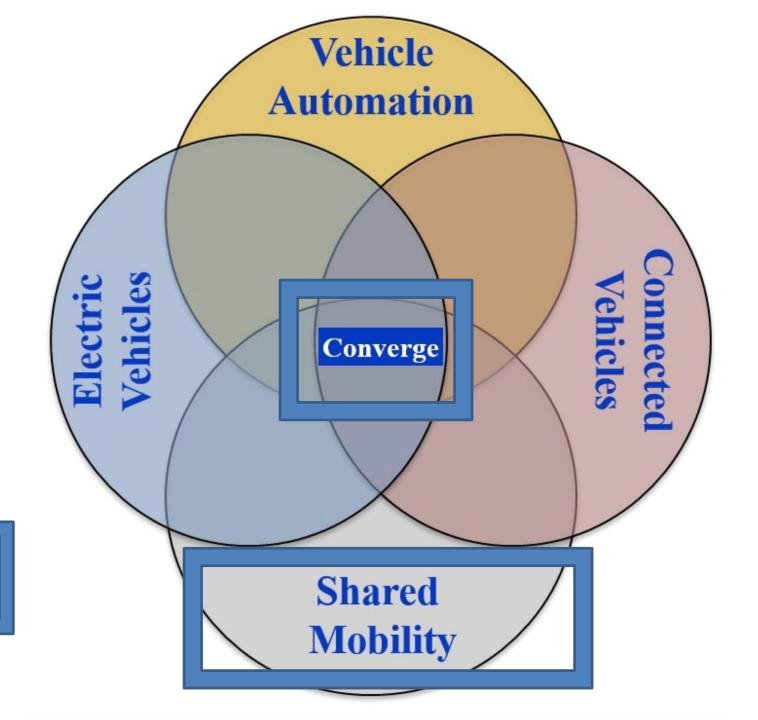


iofoto/Shutterstock

What is the *Third Revolution*? (of Mobility)



ACES Automated Connected Electric Shared







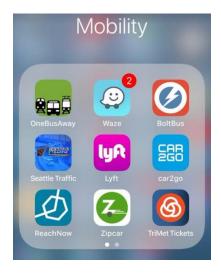


uber RIDESHARE

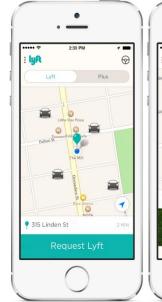


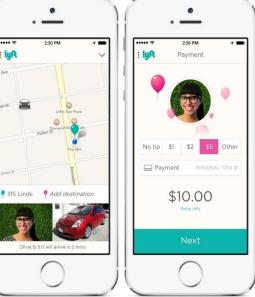






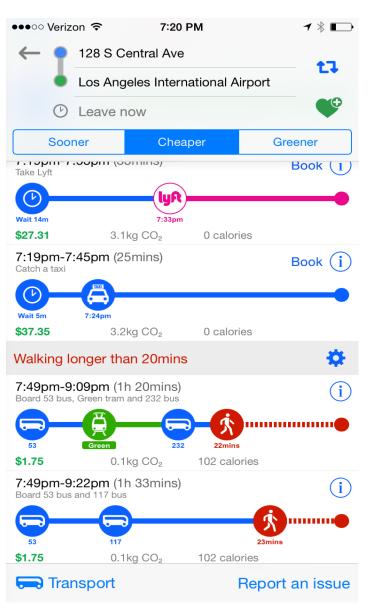






MaaS

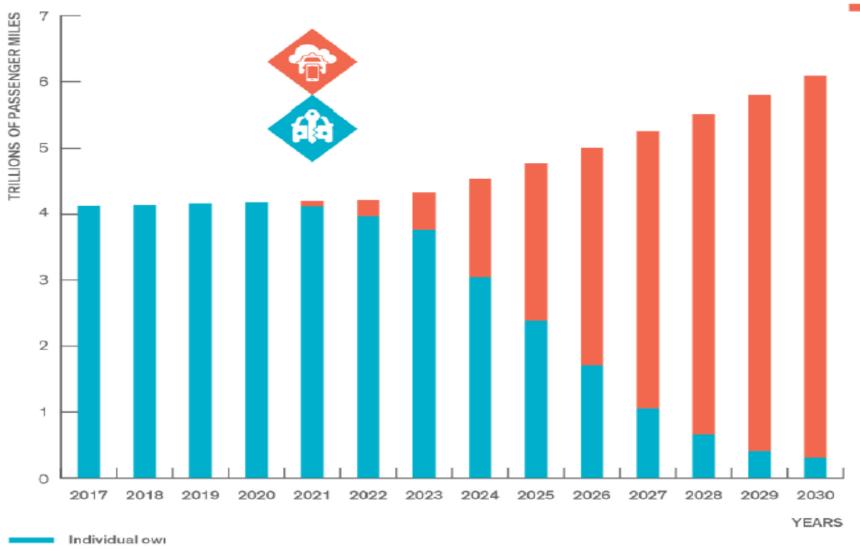




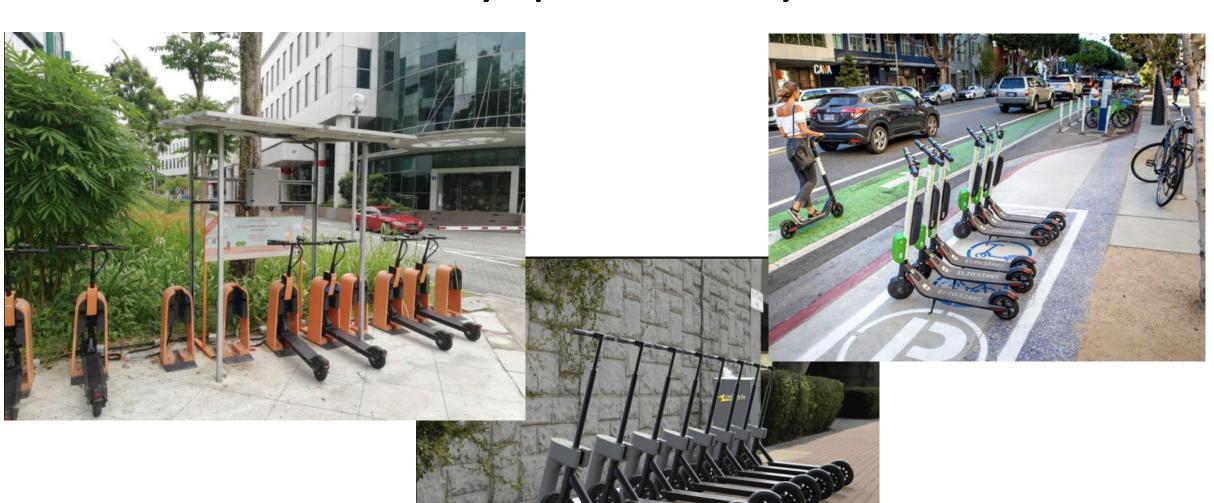
» Speed of TaaS adoption

TaaS (same thing)

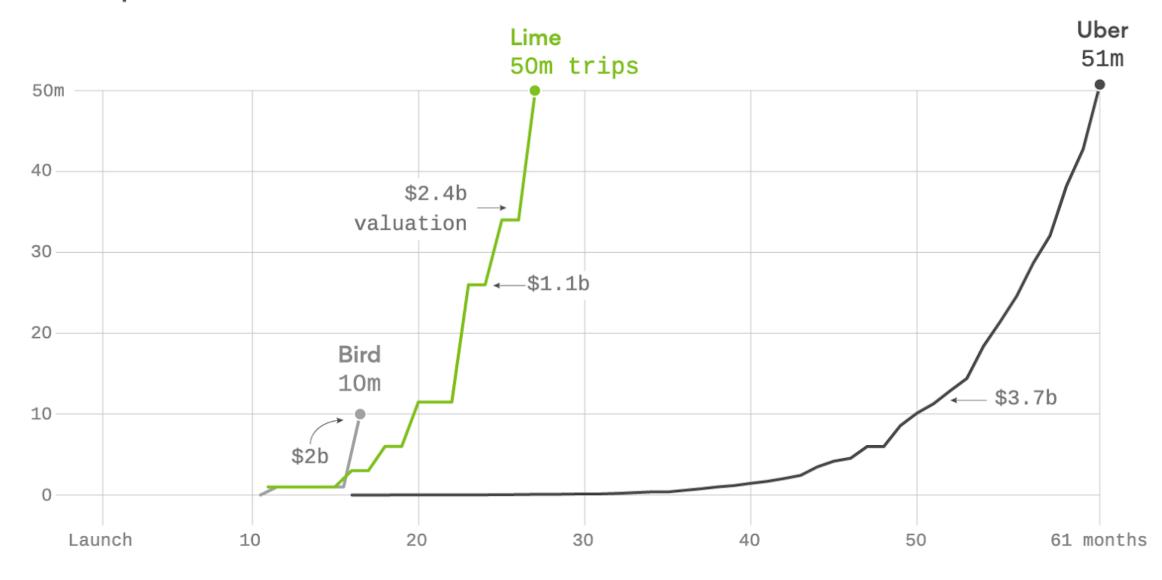
Individual ownership miles TaaS miles



Micromobility: particularly scooters

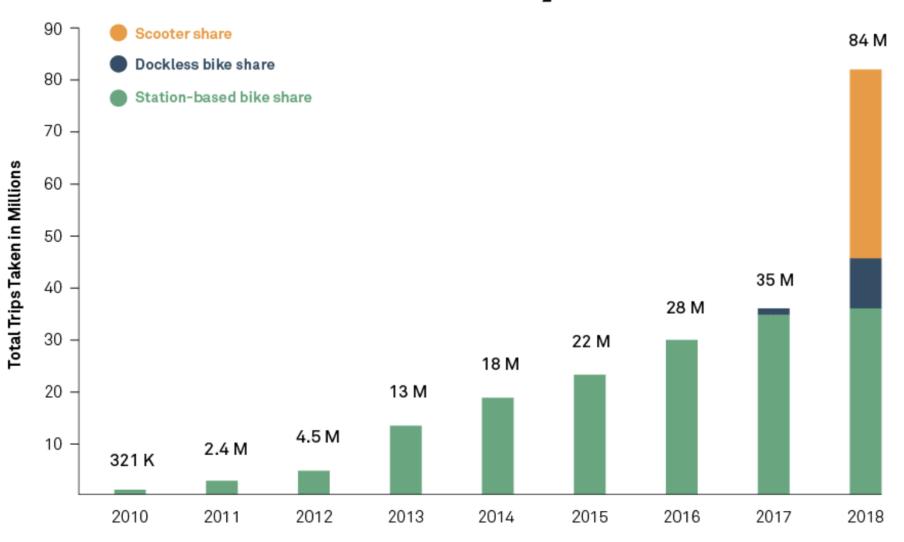


Total trips since launch for Uber, Lime and Bird



Data: Axios research; Chart: Naema Ahmed/Axios

84 Million Trips on Shared Micromobility in 2018

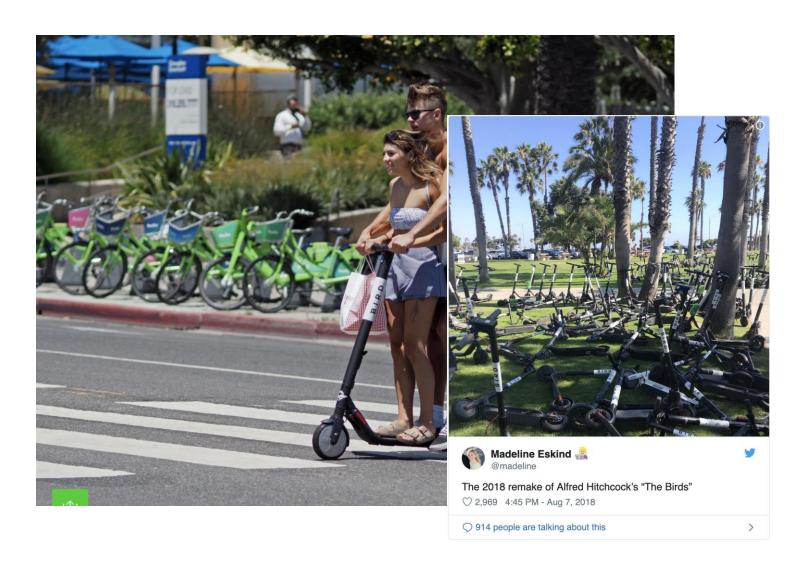


Source: NACTO

Scooters: What we want / what we don't



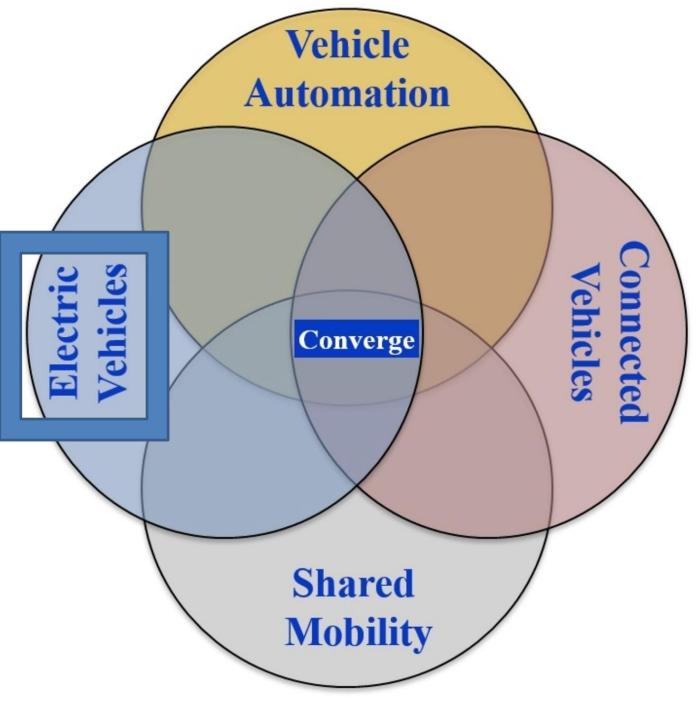




Policy, Engineering & Investment



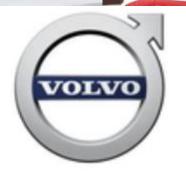
ACES Automated Connected Electric Shared



















































PRODUCT	BRAND/MODEL	RANGE	TOP SPEED	WEIGHT	PRICE
Segway	Segway miniPRO	14 miles	10 mph	28 lbs.	\$ 600
E-Unicycle	Uno Bolt	25 miles	22 mph	45 lbs.	\$ 1,500
Scooterboard	InMotion Technology	7.5 miles	15.5 mph	22 lbs.	\$ 700
E-Unicycle	Onewheel+	7 miles	19 mph	24.5 lbs.	\$ 1,500
E-Skateboard	Boostedboard (2nd Gen.) Dual+	7 miles	22 mph	15 lbs.	\$ 1,500
Hoverboard	EpikGo Classic	12.5 miles	12 mph	20 lbs.	\$ 600
E-Unicycle	Solowheel Xtreme	10 miles	14 mph	26 lbs.	\$ 1,800

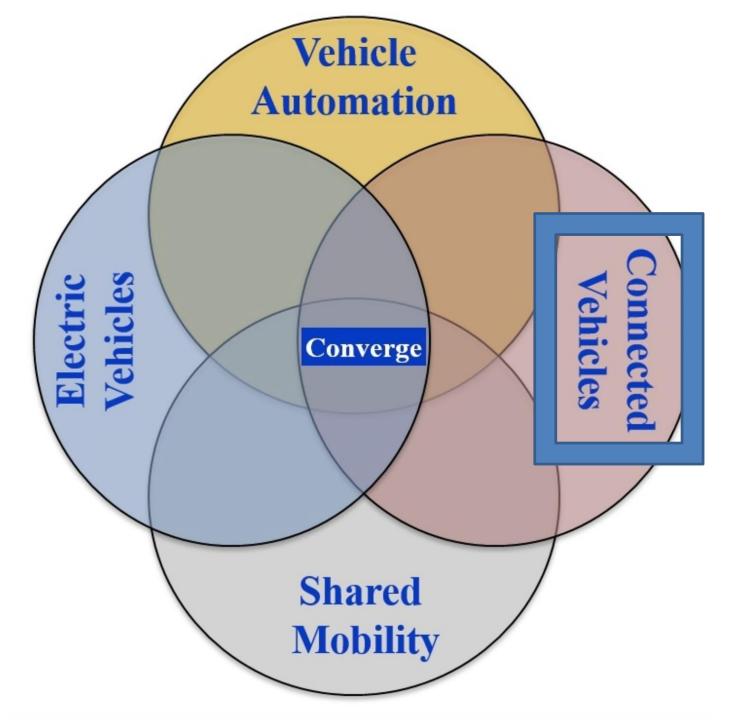




ACES Automated Connected

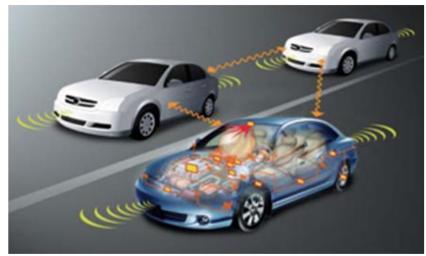
Electric

Shared

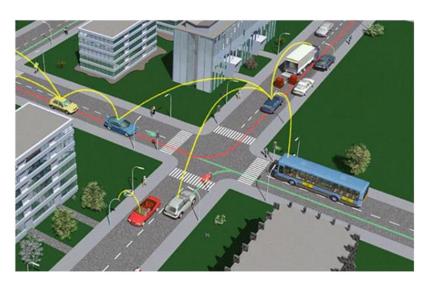


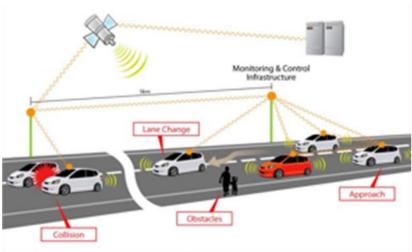
WHAT ARE CONNECTED VEHICLES CONNECTED TO?



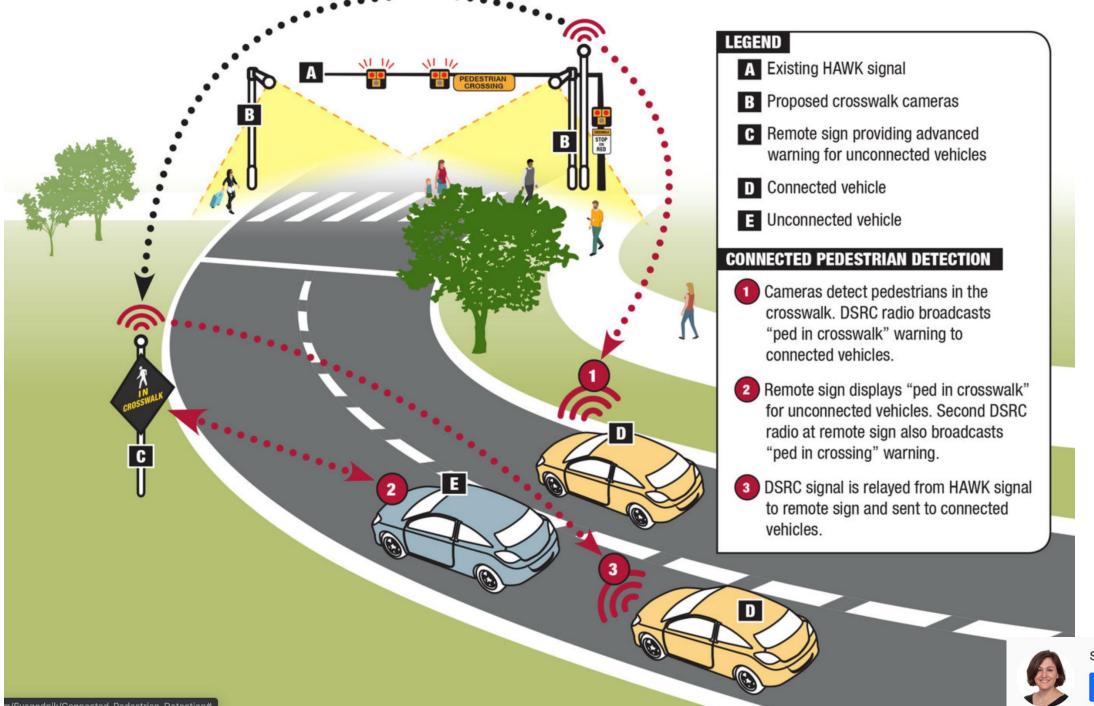


V2V: Vehicle-to-Vehicle



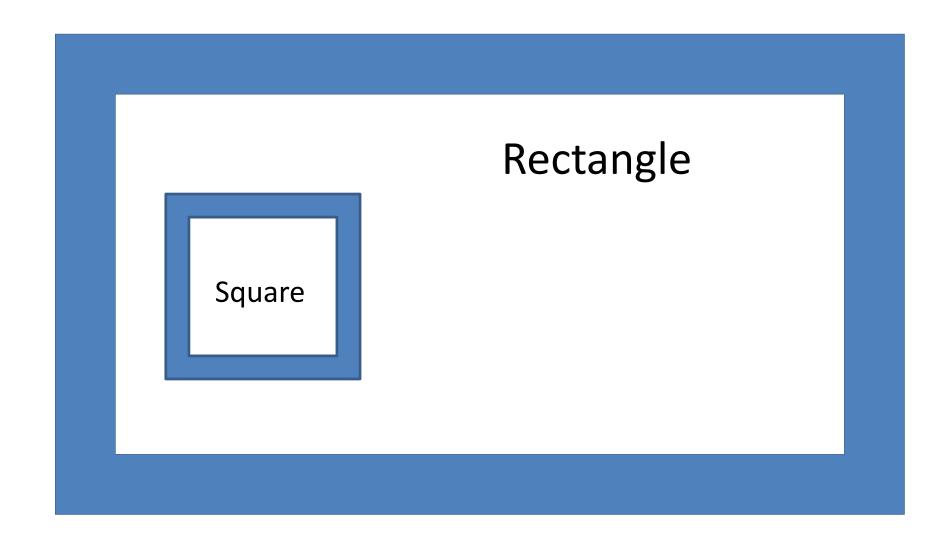


V2I: Vehicle-to-Infrastructure



Shari Yagodnik

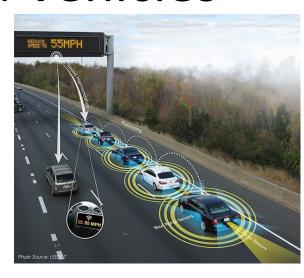
Relationship of Connected to Autonomous



Eventually Autonomous Vehicles will be Connected

Connected Vehicles

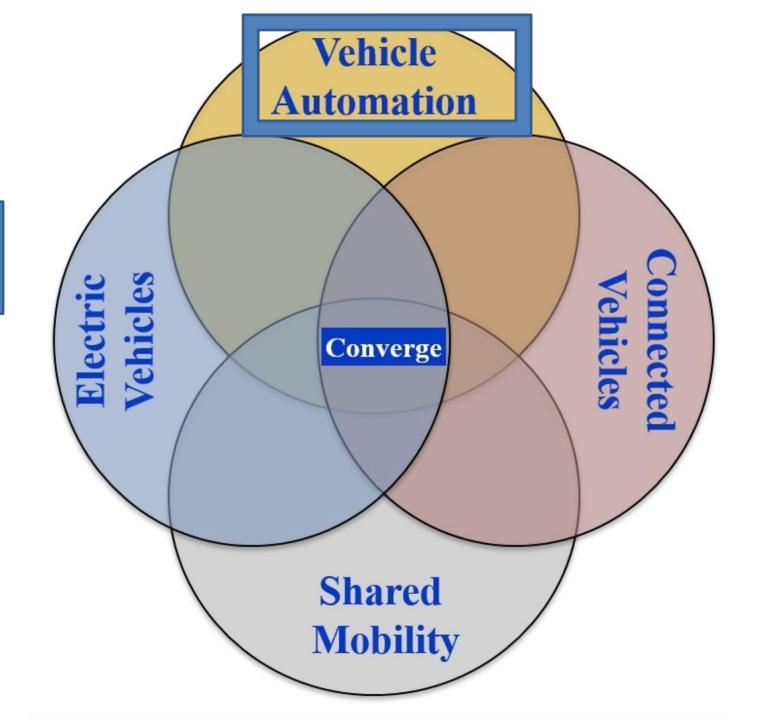




ACES

Automated

Connected
Electric
Shared







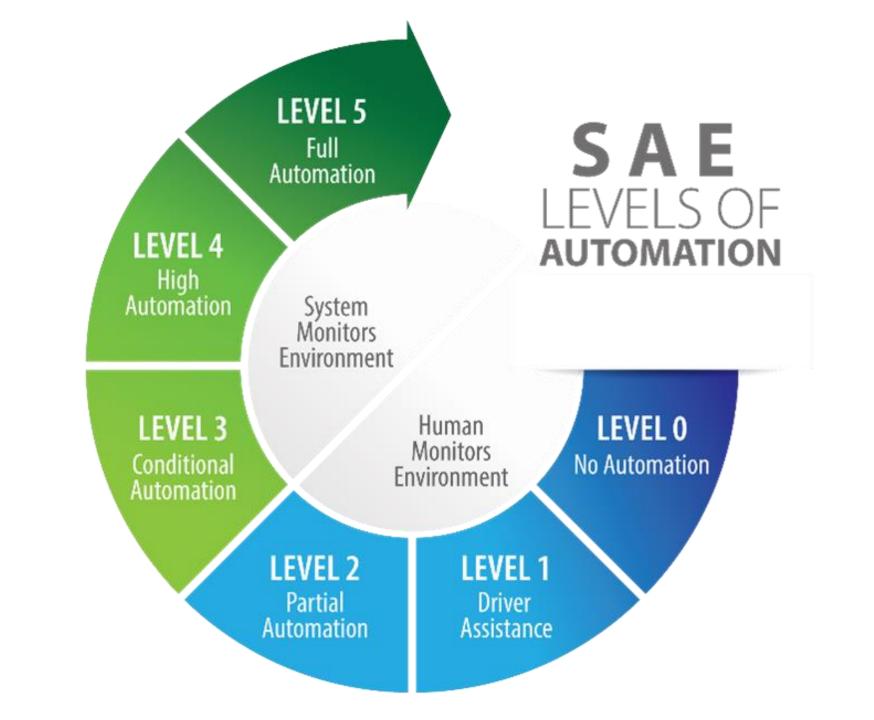


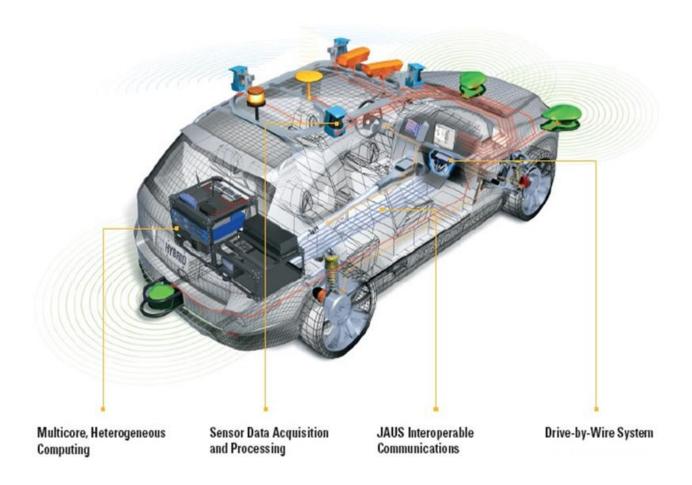




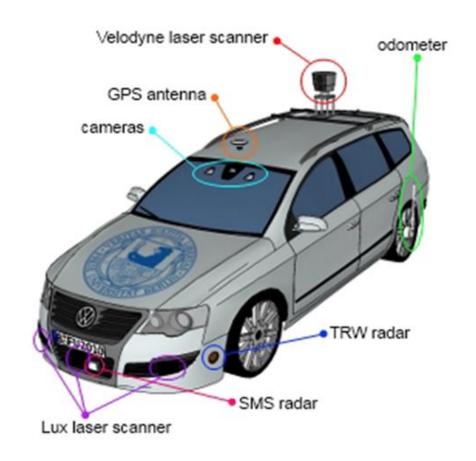




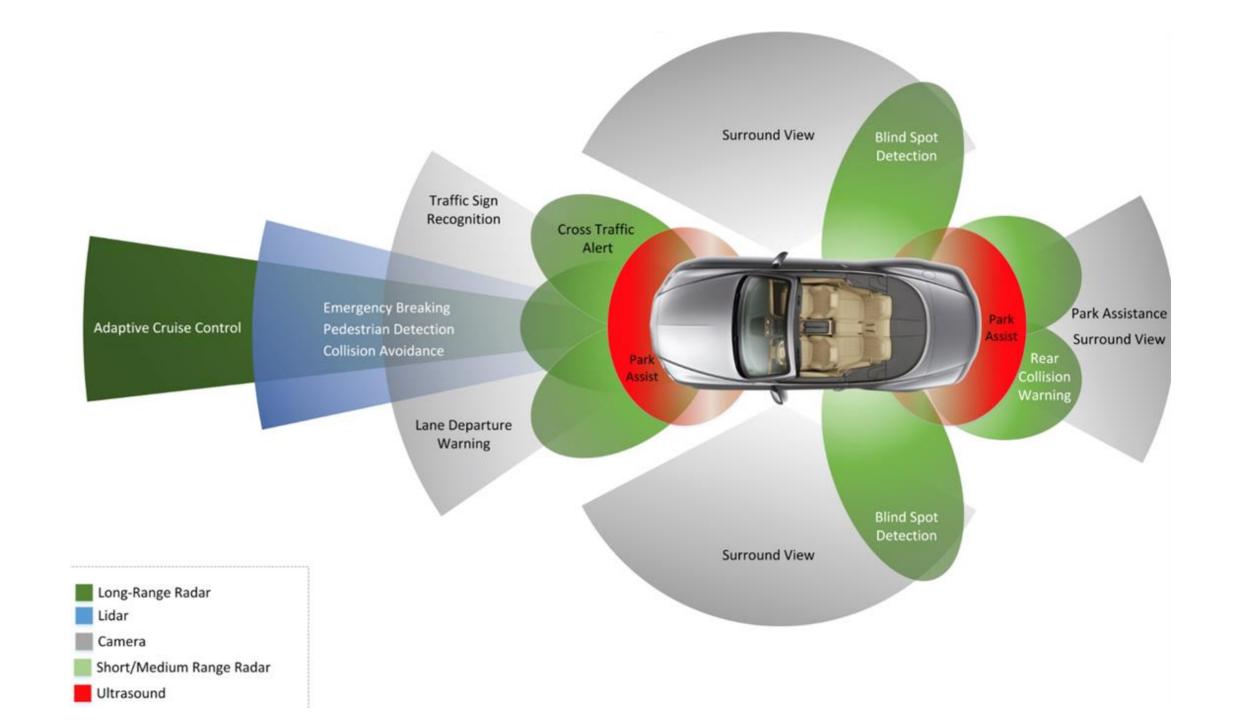




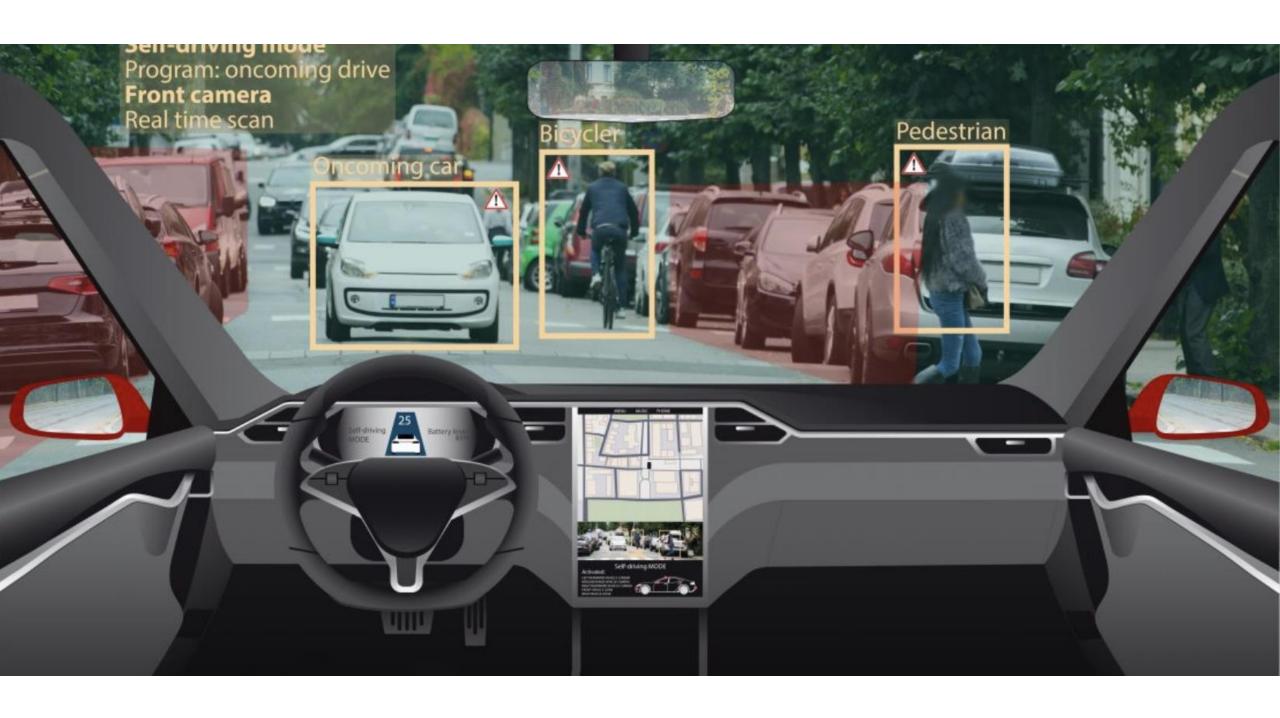
GPS & GIS/High Resolution Mapping provide location

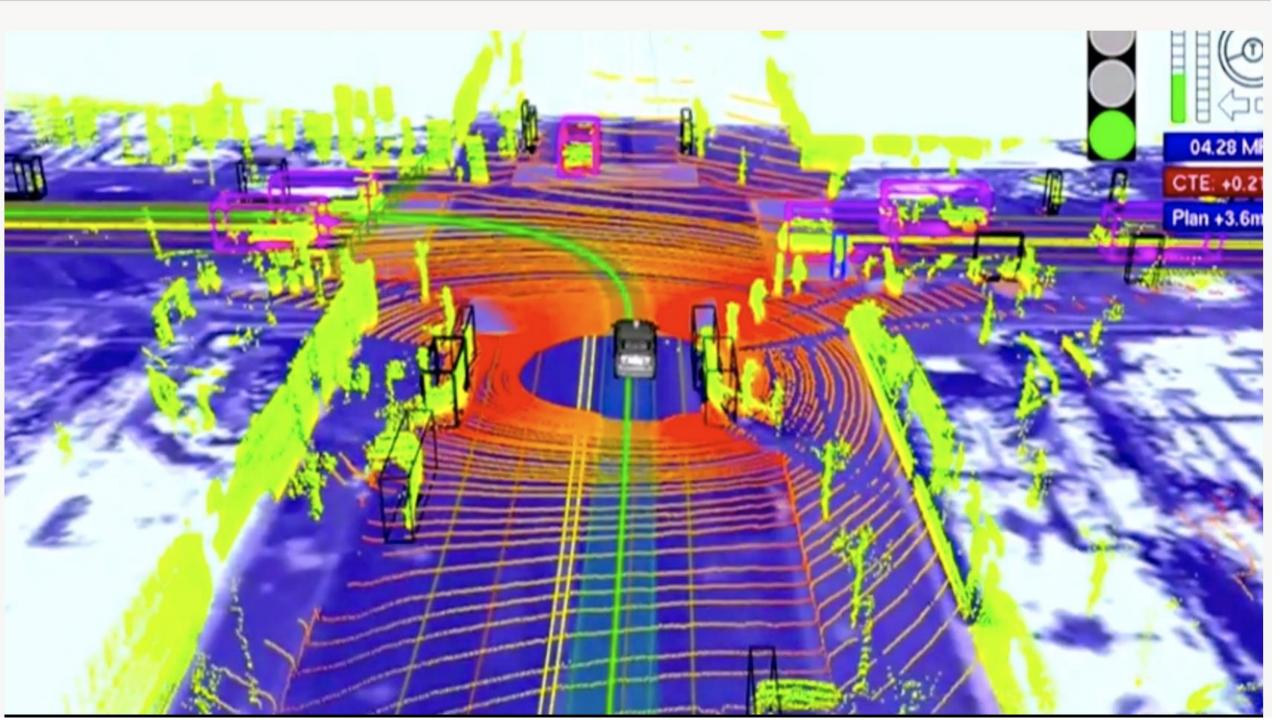


Suite of sensors provide "Situational Awareness"

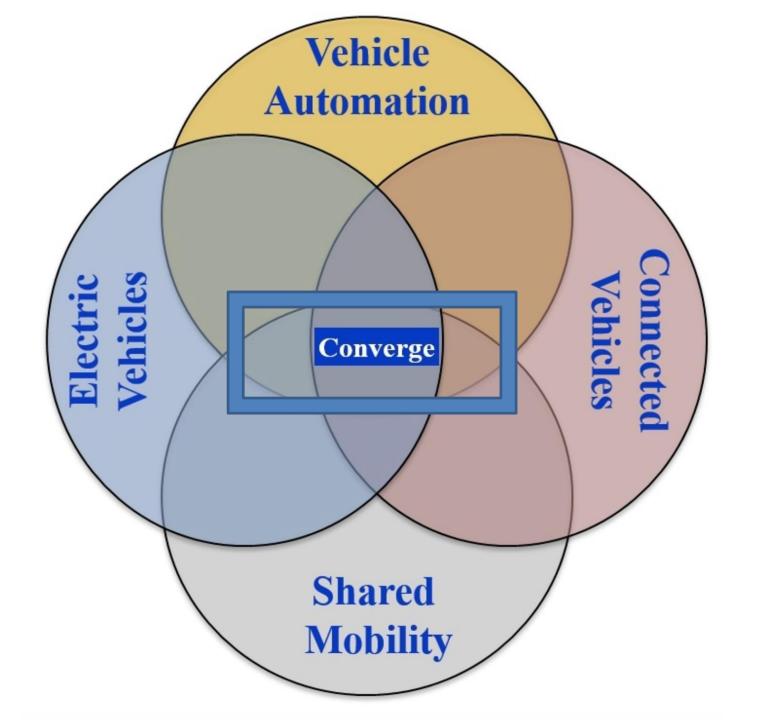






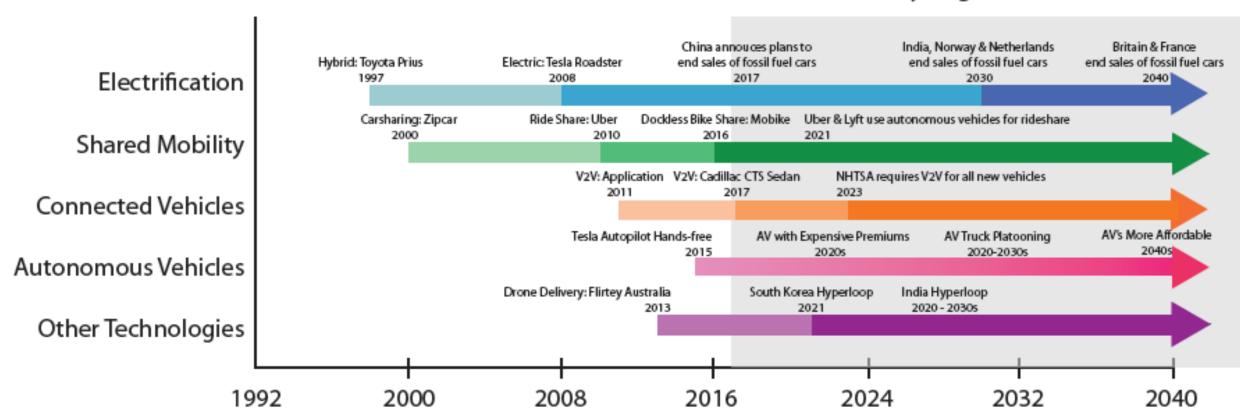


ACES Connected Automated Shared Electric



When is all this craziness going to happen?

Synergistic Effect



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8950 Cal Center Dr., Suite 340 Sacramento, CA 95826 916.638.2000 2401 E. Katella Ave., Suite 425 Anaheim, CA 92806 657.284.2620 7500 Rialto Blvd. Building 1, Suite 250 Austin, TX 78735 512.329.2723