

## SUBMITTAL REQUIREMENTS FOR PLANNING APPLICATIONS

Contact the Planning Division to determine if a Pre-Application Meeting is recommended to identify issues pertaining to the proposed development, and what improvements are likely to be required. It is also recommended that a System Development Charge (SDC) Estimate be applied for prior to submitting a Planning Application.

The following are the lists of submittal items required for each Planning Division Application. If you have any questions about what application to submit, please contact the Planning Division prior to submitting your application to avoid incorrect fee assessments and processing delays.

## SUBMITTAL ITEMS BY APPLICATION TYPE

Project Type (Portal Step 1)	Application Type (Portal Step 2)	Submittal Items (Portal Step 6)
Annexation	Annexation	□ Authorization Form signed by Property Owner □ Narrative □ Copy of Land Use Decision □ Irrigation District Letter □ Bend Park and Rec District Letter □ Metes & Bounds Survey □ Annexation Forms and Submittal Documents
Comprehensive Plan Map Amendment	Comprehensive Plan Map Amendment  *Note: See the Guide to Public Meetings with Neighborhoods for Developers and Applicants.	<ul> <li>□ Authorization Form signed by the Property Owner</li> <li>□ Bend Parks and Recreation District Letter</li> <li>□ Bend-La Pine School District Letter</li> <li>□ Current Deed</li> <li>□ Narrative</li> <li>□ Traffic Analysis Memo - issued by the City of Bend</li> <li>□ Transportation Facilities Report (TFR)</li> <li>□ Utility Availability Letters</li> <li>□ Verification of Compliance Public Meeting Form</li> <li>□ Public Meeting Documents (Copies notice and mailing list)</li> <li>□ Water and Sewer Analysis</li> </ul>

Conditional Use Permit	*Note: See the Guide to Public Meetings with Neighborhoods for Developers and Applicants	<ul> <li>Authorization Form signed by the Property Owner</li> <li>Building Elevations</li> <li>Current Deed</li> <li>Floor Plans</li> <li>Landscaping Plan</li> <li>Narrative</li> <li>Site Plan</li> <li>Traffic Analysis Memo - issued by the City of Bend</li> <li>Transportation Facilities Report (TFR)</li> <li>Verification of Compliance Public Meeting Form</li> <li>Public Meeting Documents (Copies notice and mailing list)</li> <li>Water and Sewer Analysis (if required)</li> <li>Will-serve letter from water service provider other than City</li> </ul>
Design Review	<ul> <li>CB Zone Design Review Track 1 or 2</li> <li>Deschutes River Administrative (WOZ)</li> <li>Deschutes River Hearing (WOZ)</li> <li>Design Review Minor Alteration</li> <li>Design Review New/Major Alt</li> </ul>	<ul> <li>☐ Authorization Form signed by the Property Owner</li> <li>☐ Building Elevations</li> <li>☐ Current Deed</li> <li>☐ Deed Restrictions / Easements</li> <li>☐ Floor Plans</li> <li>☐ Landscaping Plan</li> <li>☐ Narrative</li> <li>☐ Roof Plan</li> <li>☐ Site Plan</li> <li>☐ Discretionary Track Review and Needed Housing Checklist Form</li> </ul>
Final Plat	<ul> <li>Final Plat Condo</li> <li>Final Plat Partition</li> <li>Final Plat Subdivision</li> </ul>	<ul> <li>☐ Authorization Form signed by the Property Owner</li> <li>☐ Condominium declaration (Condo Plat only)</li> <li>☐ Copy of Land Use Decision</li> <li>☐ Current Deed</li> <li>☐ Deed Restrictions / Easements</li> <li>☐ Final Plat</li> <li>☐ Homeowner's Association Agreements and/or CC&amp;Rs</li> <li>☐ Survey Closure Sheets</li> <li>☐ Taxes and assessments</li> <li>☐ Title Report</li> </ul>

Historic (Not all items required for all Hist. Applications – check with planner for details)  See <u>Historic</u> <u>Submittals</u> for Historic Application Forms	<ul> <li>Demo Historic Resource</li> <li>Fences</li> <li>Add or Remove District or Property</li> <li>Interior Window Sign</li> <li>Major Alteration</li> <li>Mech equipment visible from street</li> <li>Minor Alteration</li> <li>Move structure</li> <li>New structure</li> <li>Replacement-in-kind door, siding, roofing</li> <li>Signs on historic site/building</li> </ul>	<ul> <li>☐ Authorization Form signed by the Property Owner</li> <li>☐ Building Elevations</li> <li>☐ Color Elevation Photos</li> <li>☐ Construction Plans Before &amp; After</li> <li>☐ Current Deed</li> <li>☐ Floor Plans</li> <li>☐ Historic Application Form</li> <li>☐ Historic Photos</li> <li>☐ Historic Resource Construction Details Checklist</li> <li>☐ Historic Visual Impact Analysis</li> <li>☐ Landscape Plan</li> <li>☐ Narrative</li> <li>☐ Sign Rendering (Signs applications only)</li> <li>☐ Site Plan</li> <li>☐ Site Plan - Adjacent, Existing, &amp; Proposed Lot</li> <li>☐ Site Photos</li> <li>☐ Adjacent Lot Photos</li> <li>☐ Discretionary Track Review and Needed Housing Checklist Form</li> </ul>
Home Based Business	Class B     Class C	<ul> <li>☐ Authorization Form signed by the Property         Owner</li> <li>☐ Floor Plans</li> <li>☐ Narrative</li> <li>☐ Proof of Owner Occupancy</li> <li>☐ Site Plan</li> </ul>

Land Division	<ul><li>Expedited Land Division (if qualified)</li><li>Partition</li></ul>	<ul> <li>Authorization Form signed by Property Owner</li> <li>Architectural Concept Plan (Area or Master Plan)</li> </ul>
	Replat - Partition	☐ Affordable Housing Letter (if applicable)
	Replat - Subdivision	□ Bend Park and Rec District Letter
	<ul><li>Subdivision -</li><li>1 Phase</li></ul>	☐ Bend-La Pine School District Letter
	Subdivision - Cemetery	<ul><li>Conceptual Master Plan (Area or Major Master Plan)</li></ul>
	Subdivision - Cernetery     Subdivision - Phased	☐ Current Deed
	- Subdivision 1 masca	☐ Deed Restrictions/Easements
		☐ Development Pattern (Shadow Plat)
		☐ Draft Development Code (Area or Major Master
		Plan)
		☐ Existing Conditions
Martin		☐ HOA Agreements/CCRs existing or proposed
Master Plan,	Area Plan	☐ Irrigation District Letter
Area Plan	Major Master Plan	☐ Metes & Bounds Survey (Area or Major Master
	Minor Master Plan	Plan)
		□ Narrative
		☐ Phasing Plan (if applicable)
	*Note: See the Guide to	<ul><li>□ Preliminary Grading Plan</li><li>□ Preliminary Drainage Plan</li></ul>
	Public Meetings with	☐ Tentative Plan (not required for area or master
	Neighborhoods for	plan)
	Developers and	☐ Title Report (not older than 90 days)
	<u>Applicants</u>	☐ Traffic Analysis Memo – Issued by City of Bend
		☐ Transportation and Parking Demand
		☐ Tree Inventory
		☐ Tree Protection Plan
		☐ Management Plan (Area or Major Master Plan)
		☐ Transportation Facilities Report
		☐ Tree Protection Plan
		<ul><li>□ Tree Inventory</li><li>□ Utility Availability Letters</li></ul>
		☐ Utility Plan
		□ Verification of Compliance Public Meeting Form
		□ Public Meeting Documents (Notice & mailing list)
		□ Water and Sewer Analysis – Issued by City of
		Bend (not required for Partition except in
		Woodriver Village)
		□ Will serve letter from water provider if not City
		water
		□ Discretionary Track Review and Needed Housing Checklist Form
		riousing Checklist Fulfil

Minimum Development Standards Review (MDS)	<ul> <li>Minimum Development Standards Review Type I</li> <li>Minimum Development Standards Review Type II</li> </ul>	<ul> <li>☐ Authorization Form signed by Property Owner</li> <li>☐ Building Elevations</li> <li>☐ Current Deed</li> <li>☐ Affordable Housing Letter (if applicable)</li> <li>☐ Floor Plans</li> <li>☐ Landscape Plan</li> <li>☐ Narrative</li> <li>☐ Site Plan</li> <li>☐ Will-serve letter from Water Provider (if not City water)</li> <li>☐ Marijuana Business Land Use Checklist (if applicable)</li> <li>☐ Preliminary Grading Plan (if applicable)</li> <li>☐ Preliminary Drainage Plan (if applicable)</li> <li>☐ Roof Plan (non-residential if altering)</li> <li>☐ State DMV or Land Use Compatibility Form (if applicable)</li> <li>☐ Traffic Analysis Memo Issued by City (non-residential)</li> <li>☐ Discretionary Track Review and Needed Housing Checklist Form</li> </ul>
Miscellaneous	<ul><li>Declaratory Ruling</li><li>Administrative</li><li>Hearings Officer</li><li>Planning Commission</li></ul>	<ul> <li>□ Authorization Form signed by Property Owner</li> <li>□ Copy of Land Use Decision (if applicable)</li> <li>□ Current Deed (if applicable)</li> <li>□ Narrative</li> </ul>
	Extension of approval	<ul> <li>□ Authorization Form signed by Property Owner</li> <li>□ Copy of Land Use Decision</li> <li>□ Narrative</li> </ul>
	<ul> <li>Lot of Record Verification SFD or Duplex in Subdivision</li> <li>Lot of Record Verification – Other</li> </ul>	<ul> <li>□ Authorization Form signed by Property Owner</li> <li>□ Chain of Title Report</li> <li>□ Current Deed</li> <li>□ Earliest Recorded Deed</li> <li>□ Narrative</li> <li>□ Tax Lot Card (Contact Deschutes County)</li> </ul>
	Land Use Compatibility     Statement/Form	<ul> <li>☐ Authorization Form signed by Property Owner</li> <li>☐ Copy of Land Use Decision (if applicable)</li> <li>☐ State DMV or Land Use Compatibility Form</li> </ul>

Miscellaneous (continued)	Right of Way Vacation	<ul> <li>☐ Authorization Form signed by Property Owner(s)</li> <li>☐ Appraisal of property to be vacated</li> <li>☐ Metes &amp; Bounds Survey</li> <li>☐ Narrative</li> <li>☐ ROW Vacation Application Petition Form</li> <li>☐ Tax Map showing surrounding area</li> <li>☐ Title Report</li> <li>☐ Title Report for Abutting Properties</li> <li>☐ Utility Plan</li> </ul>
	Temporary Use Permit	<ul> <li>□ Authorization Form signed by Property Owner</li> <li>□ Building Elevations</li> <li>□ Current Deed</li> <li>□ Floor Plans</li> <li>□ Landscape Plan</li> <li>□ Narrative</li> <li>□ Site Plan</li> </ul>
	<ul> <li>Waiver to Public Improvement Standards</li> <li>Road Name Change</li> <li>Roll Change</li> <li>Solar Access Permit</li> <li>Zoning Verification</li> </ul>	<ul> <li>☐ Authorization Form signed by Property Owner</li> <li>☐ Narrative</li> <li>☐ Site Plan (Waiver and Solar Access Permit)</li> <li>☐ Current Deed (Roll Change)</li> </ul>
Modification of Approval	<ul> <li>Modification of Approval</li> <li>Modification of PUD</li> <li>Modification of Tentative Subdivision</li> </ul>	<ul> <li>☐ Authorization Form signed by Property Owner</li> <li>☐ Building Elevations (if applicable)</li> <li>☐ Copy of Land Use Decision being modified</li> <li>☐ Current Deed</li> <li>☐ Floor Plans (if applicable)</li> <li>☐ Landscaping Plans (if applicable)</li> <li>☐ Narrative</li> <li>☐ Preliminary Grading Plan (if applicable)</li> <li>☐ Preliminary Drainage Plan (if applicable)</li> <li>☐ Site Plan (if applicable)</li> <li>☐ Tentative Plan (PUD or Subdivision)</li> </ul>

Pre- Application Meeting	Pre-Application Meeting	<ul> <li>☐ Authorization Form signed by Property Owner</li> <li>☐ Narrative</li> <li>☐ Building Elevations (if applicable)</li> <li>☐ Floor Plans (if applicable)</li> <li>☐ Phasing Plan (if applicable)</li> <li>☐ Site Plan (if applicable)</li> <li>☐ Tentative Plan (if applicable)</li> </ul>
Property Line Adjustment	Property Line     Adjustment	<ul> <li>☐ Authorization Form signed by Property Owner(s)</li> <li>☐ Current Deed(s)</li> <li>☐ Narrative</li> <li>☐ Property Line Adjustment Survey</li> <li>☐ Title Report (not more than 90 days old)</li> </ul>
Public Easement Removal via Replat	Public Easement Removal via Replat	<ul> <li>Authorization Form signed by Property Owner(s)</li> <li>□ Current Deed(s)</li> <li>□ Existing Conditions</li> <li>□ Irrigation District Letter</li> <li>□ Narrative</li> <li>□ Tentative Plan</li> <li>□ Title Report (not more than 90 days old)</li> <li>□ Utility Provider Letters</li> </ul>
Refinement Plan or Development Agreement	Refinement Plan or Development Agreement per ORS Chapter 94	<ul> <li>☐ Authorization Form signed by Property</li> <li>Owner(s)</li> <li>☐ Current Deed(s)</li> </ul>
Short Term Rental	<ul> <li>Infrequent</li> <li>Owner Occupied</li> <li>Whole House Residential Zone</li> <li>Whole House Commercial Zone</li> </ul>	<ul> <li>☐ Authorization Form signed by Property Owner(s)</li> <li>☐ Current Deed</li> <li>☐ Floor Plans</li> <li>☐ Photo of Interior of Garage (if applicable)</li> <li>☐ Proof of Owner Occupancy (Owner Occupied only)</li> <li>☐ Site Plan</li> </ul>

Sign	<ul><li>Adjustment to Standards</li><li>Sign Plan</li><li>Sign Variance</li></ul>	<ul> <li>□ Authorization Form signed by Property Owner(s)</li> <li>□ Building Elevations</li> <li>□ Narrative</li> <li>□ Sign Rendering</li> <li>□ Site Plan</li> </ul>
Site Plan Review	<ul> <li>Alteration 5,000 sq ft or less</li> <li>New Use No Building</li> <li>Major Alteration</li> <li>New Development</li> <li>*Note: A Public Meeting is required when development of 10,000 square feet or more is proposed. See the Guide to Public Meetings with Neighborhoods for Developers and Applicants</li> </ul>	Authorization Form signed by Property Owner   Building Elevations (if applicable)   Current Deed   Deed Restrictions/Easements   Affordable Housing Letter (if applicable)   Existing Conditions - within 150 feet of site with topographic contour lines at 1 ft intervals   Floor Plans (if applicable)   Landscape Plan   Lighting Cut Sheets   Marijuana Business Checklist (if applicable)   Narrative   Phasing Plan (if applicable)   Photometric Plan   Preliminary Grading Plan   Preliminary Grading Plan   Roof Plan (if applicable - show mech. equipment)   Sign Rendering (if applicable)   Site Plan   Title Report (not more than 90 days old)   Traffic Analysis Memo - Issued by City of Bend   Transportation Facilities Report (if required)   Tree Protection Plan   Tree Inventory   Utility Plan (if applicable)   Verification of Compliance Public Meeting Form   Public Meeting Documents (Copies notice and mailing list)   Water and Sewer Analysis – Issued by City of Bend if required – contact Private Development Engineering   Will-serve letter from water service provider (if other than City water)   Discretionary Track Review and Needed Housing Checklist Form

Surface Mining	Surface Mining	<ul> <li>☐ Authorization Form signed by Property Owner</li> <li>☐ Current Deed</li> <li>☐ Site Plan</li> <li>☐ Narrative</li> </ul>
Text Amendment Comprehensive Plan or Development Code	Text Amendment – Comprehensive Plan or Development Code  *Note: See the <u>Guide to</u> Public Meetings with Neighborhoods for Developers and Applicants	<ul> <li>□ Authorization Form signed by Property Owner</li> <li>□ Narrative</li> <li>□ Verification of Compliance Public Meeting Form</li> <li>□ Public Meeting Documents (Copies notice and mailing list)</li> <li>□ Draft Code</li> </ul>
UGB Expansion	UGB Expansion (Pre-application meeting required)  *Note: See the Guide to Public Meetings with Neighborhoods for Developers and Applicants	<ul> <li>☐ Authorization Form signed by Property Owner</li> <li>☐ Bend Park and Rec District Letter</li> <li>☐ Bend-La Pine School District Letter</li> <li>☐ Current Deed</li> <li>☐ Irrigation District Letter</li> <li>☐ Narrative</li> <li>☐ Title Report (not older than 90 days)</li> <li>☐ Traffic Analysis Memo – Issued by City of Bend</li> <li>☐ Transportation Facilities Report</li> <li>☐ Utility Availability Letters</li> <li>☐ Verification of Compliance Public Meeting Form</li> <li>☐ Public Meeting Documents (Copies notice and mailing list)</li> <li>☐ Water and Sewer Analysis – Issued by City of Bend</li> <li>☐ Will serve letter from water provider if not City water</li> </ul>
Variance	Class A Class B Class C	<ul> <li>☐ Authorization Form signed by Property Owner</li> <li>☐ Building Elevations</li> <li>☐ Floor Plans</li> <li>☐ Site Plan</li> <li>☐ Current Deed</li> <li>☐ Narrative</li> </ul>

Wireless or Broadcast Facility Review	<ul> <li>Type II</li> <li>Type III</li> </ul>	<ul> <li>Authorization Form signed by Property Owner</li> <li>□ Building Elevations</li> <li>□ Site Plan</li> <li>□ Landscape Plan</li> <li>□ Current Deed</li> <li>□ Title Report (not older than 90 days)</li> <li>□ Narrative</li> <li>□ FCC License</li> <li>□ Geographic Service Area</li> <li>□ RF Emissions Safety Standards</li> <li>□ Visual Impact Analysis</li> <li>□ Wireless Communication Facility Lease</li> <li>□ Alternative Site Analysis (Type II, III)</li> <li>□ Technology Design Options (Type II, III)</li> </ul>
Zoning Map Amendment	<ul> <li>Zoning Map         Amendment (without             Comprehensive Plan             Amendment)             *Note: See the <u>Guide to             Public Meetings with             Neighborhoods for             Developers and             Applicants</u></li> </ul>	<ul> <li>☐ Authorization Form signed by Property         Owner</li> <li>☐ Current Deed</li> <li>☐ Narrative</li> <li>☐ Verification of Compliance Public Meeting         Form</li> <li>☐ Public Meeting Documents (Copies notice and mailing list)</li> </ul>



## **Accommodation Information for People with Disabilities**

To obtain this information in an alternate format such as Braille, large print, electronic formats, etc. please contact the Planning Division at planning@bendoregon.gov or (541) 388-5580; Relay Users Dial 7-1-1.