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**AGENDA**  
**Bend Metropolitan Planning Organization**  
***Policy Board***

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**Date:** May 17, 2022  
**Time:** 12:00 pm – 1:30 pm  
**Location:** Hybrid meeting

**In-Person Location:** Deschutes Services Center, 1300 NW Wall Street, Bend, DeArmond Room (1<sup>st</sup> Floor)

**Virtual Option:** Register for this meeting using the following link:  
[https://bendoregon-gov.zoom.us/webinar/register/WN\\_qN7LISqJQPpe17Bqu7JjibA](https://bendoregon-gov.zoom.us/webinar/register/WN_qN7LISqJQPpe17Bqu7JjibA)

After registering, you will receive a confirmation email with a link to joining the meeting

To join by Phone: 888-788-0099 (Toll Free), Enter webinar ID: 854 8250 2436, and Event Passcode: bmpo. *The ID and password are not typically required.*

To comment, use the "raise hand" feature and staff will call on you. Phone participants use \*9.

YouTube Stream Option: <https://youtu.be/hkqd2EJ5LDw>

**Contact:** Tyler Deke, BMPO Manager (541) 693-2113 or [tdeke@bendoregon.gov](mailto:tdeke@bendoregon.gov)

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1. Call to Order & Introductions ..... Barb Campbell
2. Virtual Meeting Guidelines ..... Jovi Anderson
3. Public Comment ..... Barb Campbell

***Action Items***

4. Meeting Minutes ..... Barb Campbell

Review and approve the April 19, 2022 Policy Board (**Attachment A**) draft meeting minutes.

Recommended Language for Motion: I move approval of the April 19, 2022 Policy Board draft meeting minutes as presented.

Review and approve the April 7, 2022 Budget Committee (**Attachment B**) draft meeting minutes.

Recommended Language for Motion: I move approval of the April 7, 2022 Budget Committee draft meeting minutes as presented.

**5. 2021-24 Metropolitan Transportation Improvement Program (MTIP) Amendment  
..... Jovi Anderson**

Background: An amendment is proposed to the 2021-2024 MTIP. The amendment was noticed on the bendoregon.gov website and through email notification to the MPO email lists and news media. Any comments received will be discussed at the MPO meeting. Staff will provide an overview of the proposed amendment.

Attachments: Summary of proposed MTIP amendment (**Attachment C**)

Action Requested: Review and consider approval of the proposed amendment

Recommended Language for Motion: I move approval of the proposed amendment to the 2021-2024 MTIP as presented

**6. Distribution of Surface Transportation Block Grant (STBG) Funds.....Andrea Napoli**

Background: In April 2020, the Policy Board adopted the FY 2021-24 Metropolitan Transportation Improvement Program (MTIP), which established percentages for how estimated annual allocations of the MPOs STBG funds would be distributed for FY 2021-2024 funds, as shown below:

- 60% to City of Bend Streets for maintenance/preservation
- 15% to a competitive project application process
- 25% to MPO required planning

As part of a two-step process to prepare for the MPO's upcoming competitive project application process, and for development of the next MTIP, the Board is being asked to approve distribution of FY 2025-2027 estimated STBG annual allocations, as well as additional STBG funds expected for FY's 2022-2024.

Attachments: Memo (**Attachment D**).

Action Requested: Review and consider approval of funding distribution.

Recommended Language for Motion: I move to approve the STBG funding distribution Example \_\_, as presented / revised.

**7. Modeling and Planning Support ..... Tyler Deke**

Background: Updates are necessary to the Bend Redmond transportation model to reflect land use and transportation system changes. A new horizon year model scenario will be needed for the next Metropolitan Transportation Plan (MTP) update (due Sept 2024). Planning support may be needed for the next MTP update and to address some aspects of the Climate Friendly and Equitable rule-making process. Staff would like to secure consultant services to support these work items.

Attachments: None. Information will be shared during the meeting

Action Requested: Consider authorizing staff to seek consultant services through a formal procurement process

Recommended Language for Motion: I authorize staff to seek consultant services for transportation model and planning support

**Information Items**

**8. Safe Routes to Schools Program Update ..... Brian Potwin, Commute Options and Robin Lewis, City of Bend**

Background: Safe Routes to Schools (SRTS) includes education and outreach programs as well as construction projects. A brief update on SRTS was provided at the March 15 Policy Board meeting. City of Bend and Commute Options staff will further discuss local SRTS planning, construction and future grant opportunities, education and outreach programs, current work (e.g. Walking School Bus Program), and grant opportunities.

Attachments: None. Information about Commute Options' programs are available on the following sites: <https://www.commuteoptions.org/safe-routes-to-school/> and <https://www.commuteoptions.org/walking-school-bus/>

Action Requested: None. Information update

**9. Deschutes County Travel Data ..... Tyler Deke**

Background: The federal Bureau of Transportation Statistics maintains a wide range of travel data, including the number of trips by distance. Staff will share recent data for Deschutes County.

Attachments: None. Information will be shared during the meeting. The trip distance information is available on the following site: [Distribution of Trips by Distance: National, State, and County level | Bureau of Transportation Statistics \(bts.gov\)](https://www.bts.gov/publications/distribution-of-trips-by-distance)

Action Requested: None. Information update

**10. Other Business ..... Barb Campbell**

**11. Public Comment ..... Barb Campbell**

**12. Next Policy Board Meeting**

The next regular meeting of the Policy Board is scheduled for June 21 at 12 noon

**13. Adjourn**



**Accessible Meeting/Alternate Format Notification**

This meeting event/location is accessible. Sign or other language interpreter service, assistive listening devices, materials in alternate format, such as Braille, large print, electronic formats, or any other accommodations are available upon advance request at no cost. Please contact Andrea Napoli no later than 24 hours in advance of the meeting at (541) 323-8545 or [anapoli@bendoregon.gov](mailto:anapoli@bendoregon.gov). Providing at least 2 days-notice prior to the event will help ensure availability.

*DRAFT*  
BEND METROPOLITAN PLANNING ORGANIZATION  
**POLICY BOARD**  
Virtual Meeting – MINUTES  
**April 19, 2022**

YouTube link: <https://youtu.be/LVwPrxhCDsE>

Present during the meeting were:

Policy Board Members: **Chair** Barb Campbell, Megan Perkins, and *Rita Schenkelberg absent*, Bend City Councilors; **Vice-Chair** Phil Chang, Deschutes County Commissioner; Bob Townsend, Oregon Department of Transportation (ODOT) Region 4 Area Manager

Policy Board Alternates: David Abbas, *City of Bend Transportation and Mobility Director*; Chris Doty, *Deschutes County Road Department Director*; Rick Williams, *ODOT Region 4 Principal Planner*; David Amiton, *ODOT Region 4 Planning Manager*

MPO Staff: Tyler Deke, *Manager*; Andrea Napoli, *Senior Planner*; Jovi Anderson, *Program Coordinator*

Visitors: Cameron Prow, *TYPE-Write II* (minutes consultant); Angie Brewer, *Oregon Department of Land Conservation and Development (DLCD)-Central Oregon*; Bill Holstrom, *Cody Meyer, Evan Manvel, and Kevin Young, DLCD*; Damian Syrnyk, *City of Bend*; Michael Robinson; Tobias Marx, *City of Bend Parking Services Division Manager*; Tory Carr, *City of Bend Finance*

Media: None

*(The 3 digits after a motion title show the number of member jurisdictions voting in favor/opposed/abstaining.)*

**1. Call to Order & Introductions**

Chair Campbell called the regular meeting of the Bend Metropolitan Planning Organization (Bend MPO) Policy Board to order at 12:03 p.m., Tuesday, April 19, 2022, with a quorum of member jurisdictions present (3 of 3).

**2. Virtual Meeting Guidelines**

Ms. Anderson reviewed the meeting guidelines.

**3. Public Comment**

None.

ACTION ITEMS

**4. Meeting Minutes**

Data: March 15, 2022 (Agenda Attachment A)

**Motion 1** (3/0/0): Ms. Perkins moved approval of the March 15, 2022, Policy Board draft meeting minutes as presented. Mr. Chang seconded the motion which passed unanimously.

**5. 2022-2023 Approved Budget Public Hearing and Adoption**

Data: Resolution 2022-03 to adopt the budget (Agenda Attachment B).

The 2022-2023 Approved Budget is posted on the BMPO website:

<https://www.bendoregon.gov/government/departments/bend-metro-planning-organization/plans-and-programs/work-plan-budget>

Mr. Deke stated the Budget Committee meeting was held on April 7, 2022.

Chair Campbell opened the public hearing to consider adoption of the 2022-2023 Approved Budget at 12:09 p.m. and closed the hearing when no one offered testimony.

**Motion 2** (3/0/0): Mr. Chang moved to adopt the Fiscal Year 2022-2023 Approved Budget as presented and make appropriations by means of Resolution 2022-03. Ms. Perkins seconded the motion which passed unanimously.

**6. 2022-2023 Unified Planning Work Program (UPWP) Adoption**

Data: Resolution 2022-04 to adopt the UPWP (Agenda Attachment C). The draft 2022-2023

UPWP is posted on the BMPO website:

<https://www.bendoregon.gov/government/departments/bend-metro-planning-organization/plans-and-programs/work-plan-budget>

Mr. Deke presented the 2022-2023 Unified Planning Work Program.

**Motion 3** (3/0/0): Ms. Perkins moved to adopt the Fiscal Year 2022-2023 Unified Planning Work Program by means of Resolution 2022-04. Mr. Chang seconded the motion which passed unanimously.

Chair Campbell thanked staff and Budget Committee members for their work on the budget.

**INFORMATIONAL ITEMS****7. Climate-Friendly and Equitable Communities Rulemaking**

Data: Climate Friendly & Equitable Communities Overview (Agenda Attachment D). Additional information available at website: <https://www.oregon.gov/lcd/LAR/Pages/CFEC.aspx>

Mr. Manvel, with assistance from other DLCD staff present, provided an overview of the draft rules to meet climate and equity goals and discussed local impacts. In response to Governor Brown's Executive Order 20-04, the Land Conservation and Development Commission (LCDC) has been working to strengthen Oregon's administrative rules about transportation and housing planning in the state's eight urban areas with populations over 50,000 people.

Policy Board concerns included designation of climate-friendly areas, parking management changes, relationship between parking management and designation of climate-friendly areas, timeline for implementation of draft rules, vehicle miles traveled (VMT) measurement changes, and resources available (technical assistance, funding) to help local governments do the planning work to meet climate-friendly goals. Chair Campbell thanked DLCD staff for their presentation.

**8. Bikeshare Update**

Mr. Marx provided a progress report on the City's relaunch of the bikeshare program. His summary included the background (former program closed in 2020 due to COVID-19 pandemic), funding, keys to success, and timeline. The new dockless E-bike program is scheduled to launch in summer 2022.

Policy Board member Perkins said she was excited about the bikeshare relaunch.

Ms. Napoli asked about the potential for memberships and/or discounts.

**9. Other Business**

- May 17, 2022, meeting agenda: Ms. Anderson stated next month's agenda included a proposed full amendment to the 2021-2024 Metropolitan Transportation Improvement Program. The proposed MTIP amendment would increase funding for the US97 and US20 Bend North Corridor project by about \$53 million.

**10. Public Comment**

**11. Next Policy Board Meeting**

- May 17, 2022, 12 noon (3<sup>rd</sup> Tuesday) – hybrid meeting (in-person and online)

Mr. Chang expressed a quorum concern, stating a scheduling conflict might cause him to arrive late. Mr. Doty suggested Peter Russell, County alternate representative, attend to assure a quorum.

**12. Adjourn**

With no further business, Chair Campbell adjourned the meeting at 1:31 p.m.

***DRAFT***  
 BEND METROPOLITAN PLANNING ORGANIZATION  
**BUDGET COMMITTEE**  
Virtual Meeting – MINUTES  
**April 7, 2022**

**YouTube video link:** <https://www.youtube.com/watch?v=Q3VFj75WdYA>

Budget Committee Members

Policy Board: Barb Campbell, *Bend MPO Chair (absent: Megan Perkins, Rita Schenkelberg); Phil Chang, Bend MPO Vice-Chair; Bob Townsend, ODOT Region 4 Area Manager*  
 Citizens: Brian Potwin, Charles “Chuck” Arnold, Donald Moore, Janet Gregor  
*(absent: Greg Bryant)*

BMPO staff: Tyler Deke, *Manager; Jovi Anderson, Program Coordinator; Andrea Napoli, Senior Planner*

Visitors: Cameron Prow, *TYPE-Write II (minutes consultant); Chris Doty, Deschutes County Road Department Director; Gary Vodden; Jenny Umbarger, City of Bend Growth Management; Melissa Hodnett, City of Bend Budget & Financial Planning Manager; Tory Carr, City of Bend Budget Analyst*

Media: None

*(The 3 digits after a motion title show the number of members voting in favor/opposed/abstaining.)*

**1. Call Meeting to Order and Introductions**

Policy Board Chair Campbell called the annual Budget Committee meeting of the Bend Metropolitan Transportation Planning Organization (BMPO) to order at 12:05 p.m. on Thursday, April 7, 2022, with a quorum of members present (7 of 10 members).

**2. Visitor Comments**

None.

**3. Review Budget Committee Member Term Assignments and Chair Assignment**

Data: Budget Committee roster (Agenda Attachment A)

Ms. Anderson reviewed term assignments for citizen committee members and welcomed new member Chuck Arnold.

Policy Board Chair Campbell opened nominations for Budget Committee Chair for 2022. Ms. Gregor nominated herself to serve as Budget Committee Chair. When no further nominations were offered, Policy Board Chair Campbell closed the nominations. Budget Committee members voted unanimously (7/0/0) in favor of Ms. Gregor. Policy Board Chair Campbell passed control of the meeting to Budget Committee Chair Gregor.

**4. Receive Budget Message**

Data: Proposed 2022-2023 Budget (Agenda Attachment B).

The draft Work Program may be viewed at:

<https://www.bendoregon.gov/home/showpublisheddocument/52587/637828450791370000>

Mr. Deke, with assistance from MPO and City Finance staff, provided an overview of the Bend MPO work program, expected revenues, and proposed expenditures by major work task area and budget line item. Included in his summary were the MPO’s purpose, funding

sources/history, key accomplishments and work in progress for fiscal year (FY) 2021-22, budget history, and FY 2022-23 challenges/opportunities, major work activities/products, and proposed budget. Expenditures proposed for FY 2022-23 are shown below:

PROPOSED BMPO BUDGET FY 2022-2023	Resources
<b>Budget Appropriations by Program &amp; Work Task</b> (% of MPO Program)	
<b>MPO Program</b>	
1-Bend MPO Development & Program Management (40.4%)	\$447,200
2-Short-Range Planning (9.6%)	106,000
3-Long-Range Planning (31.7%)	350,900
4-Modeling & Data Collection/Analysis (18.2%)	201,900
<b>COVID Relief Program</b>	
1-Interagency Transfers (COVID funding)	1,500,900
Total Appropriations by Program & Work Task	<b>\$2,606,900</b>

<b>Budget Appropriations by Budget Category</b> (rounded)	
MPO Program	\$1,006,000
Loan Repayment	---
Contingency	100,000
COVID Relief Program	1,500,900
Total Appropriations by Budget Category	<b>\$2,606,900</b>

Budget Committee concerns included multi-modal count data management, possible designs for the Baker Road interchange, impact of climate-friendly rule-making by the State of Oregon, excitement about the City of Bend pedestrian plan, impact of social and economic injustices on the pedestrian plan priority list, and impact of new U.S. Census numbers on the budget. Mr. Moore thanked Mr. Deke and Ms. Anderson for their detailed review of the proposed budget.

MPO and City Finance staff responded to committee members' questions and concerns.

**Motion 1** (7/0/0): Mr. Arnold moved approval and recommended MPO Policy Board adoption of the proposed Fiscal Year 2022-2023 Bend MPO Budget as presented. Mr. Moore seconded the motion which passed unanimously.

**5. 2022-2023 BMPO Budget – Public Hearing and Adoption**

Mr. Deke outlined the 2022-2023 budget and work program schedule. The public hearing for the Policy Board to adopt the 2022-2023 budget will be held at 12 noon, Tuesday, April 19, 2022. Advance public notice will be provided as required by budget law.

**6. Adjourn**

**Motion 2** (7/0/0): Budget Committee Chair Gregor moved to adjourn the meeting. Ms. Campbell seconded the motion which passed unanimously.

Budget Committee Chair Gregor adjourned the meeting at 1:15 p.m.



News Release – Public Notice

4/27/2022

Metropolitan Transportation Improvement Program (MTIP)

-- Public Comment period open --

The Bend Metropolitan Planning Organization (MPO) Policy Board will consider amendments to the 2021-2024 Metropolitan Transportation Improvement Program (MTIP) upon a 20-day public comment period. *The meeting will be held on 5/17/2022.* The amendments will be considered at a public meeting of the Bend [MPO Policy Board](#). Public Comment can be provided via email to [janderson@bendoregon.gov](mailto:janderson@bendoregon.gov) or during public comment at the Bend MPO Policy Board meeting.

Sign up to have notifications sent directly to your inbox here: <https://www.bendoregon.gov/services/advanced-components/subscribe-to-enevs> in the list, choose Bend MPO.

Summary of Amendments –

Project Key Number	Project Name	Proposed Project Total	Amendment Type	Amendment Decision Date (MPO)	Change Reason
21229	US97 and US20 Bend North Corridor	\$174,747,128	Full Amendment	4/17/2022	Increase funding for the <i>US97 and US20 Bend North Corridor</i> project (KN: 21229) by \$52,795,515
21578	Bend MPO Planning SFY23	\$961,333.13	Administrative Amendment	N/A	Update funding to adopted Bend MPO Unified Planning Work Program and ODOT estimates for funding in FY23 from July1, 2022 – June 30, 2023.

23 CFR § 450.316 requires explicit consideration and response to public comment received during the program development process. Public, staff, agency, and other interested party comments received prior to the adoption hearing are first reviewed by staff. Comments requiring minor revisions are addressed by staff. Such comments might include requests for additional information or clarification of information. Comments on policy issues or specific projects will be considered by the Policy Board at the public hearing. Comment received during the public hearing will be discussed at the public hearing. The Policy Board and staff will determine the most appropriate manner to respond to comments received. If significant changes to the proposed MTIP are recommended as a consequence of comments received, a revised final draft document will be resubmitted to the public for an additional review and comment period. Copies are free of charge and, upon request, will be made available in CD, print, and accessible formats. Upon request, in advance of the meeting, through any of the means listed above, every effort will be made to prepare materials in other formats and in languages other than English, and to provide interpreters in American Sign Language and other languages. Assistive listening devices and large-print materials will be available at the meeting upon request. The Central Oregon Intergovernmental Council (COIC), which is the FTA Section 5307(c) applicant, has consulted with the MPO and concurs that the public involvement process adopted by the MPO for the development of the MTIP satisfies the public hearing requirements that pertain to the development of the Program of Projects for regular Section 5307, Urbanized Area Formula Program, grant applications, including the provision for public notice and the time established for public review and comment. Sign up to have notifications sent directly to your inbox here: <https://www.bendoregon.gov/services/advanced-components/subscribe-to-enevs> in the list, choose Bend MPO.



**Oregon**  
Kate Brown, Governor

**Oregon Transportation Commission**

Office of the Director, MS 11  
355 Capitol St NE  
Salem, OR 97301-3871

**DATE:** April 5, 2022

**TO:** Oregon Transportation Commission

**FROM:** Kristopher W. Strickler  
Director

**SUBJECT:** Agenda XX – Amend the 2021-2024 Statewide Transportation Improvement Program (STIP) to increase funding for the *US97 and US20 Bend North Corridor* project (K21229)

**Requested Action:**

Approve to amend the 2021-2024 Statewide Transportation Improvement Program (STIP) to increase funding for the *US97 and US20 Bend North Corridor* project (KN: 21229) by \$52,795,515

- \$9,866,320 from the city of Bend
- \$1,000,000 from the Statewide Rail Crossing program
- \$7,000,000 from the Region 4 Fix It program
- \$5,500,000 from Private Development
- \$29,429,195 from Enhance Highway

**Proposed Project Funding Breakdown**

Work Phase	STIP Year	Current STIP Amounts	Proposed STIP Amounts
PE – Preliminary Engineering	2020	\$5,000,000	\$3,050,000
RW – Right of Way	2019	\$53,220,000	\$53,220,000
UR – Utility Relocation	2022	\$0	\$163,500
CN - Construction	2022	\$63,731,613	\$117,713,628
OT – Other	2022	\$0	\$600,000
<b>TOTALS</b>		<b>\$121,951,613</b>	<b>\$174,747,128</b>

**Background:**

The *US97 and US20 Bend North Corridor* project will improve US97 and US20 operations and reduce high severity crashes along US97 and US20 on the north end of Bend. The project will realign US97 and include grade separation between Cooley Rd. and US97. The project will make improvements to US20 by widening the roadway, and installing multi-lane roundabouts at the US20/Cooley Road and US20/Robal Road intersections. The project also includes pedestrian improvements, multi-use path improvements, pavement preservation, and ADA upgrades.

This project was previously endorsed by the Commission as a \$133,400,000 million project in October of 2019 with the following estimated financial breakdown.

- INFRA Grant Award \$60,400,000
- HB2017 Earmark \$50,000,000
- City of Bend \$5,000,000
- Deschutes County \$5,000,000
- Private Development \$2,700,000
- ODOT Funds \$10,300,000

**Project Timeline:**

Concept Plans	Summer 2019
Right of Way Acquisition	Spring 2020
Design-Build RFP	Fall 2021
Design-Build Contract NTP	June 2022
Construction Begins	Fall 2022
Scheduled Construction Completion	Fall 2024

**Current Situation:**

ODOT has applied the Design-Build contracting method in order to meet the construction obligation requirements of 2022 set forth in the INFRA Grant. ODOT has worked through the Design-Builder selection process and has identified a contractor, and a final price for construction. The total construction breakdown is included below:

<b>Total Construction Authorization</b>	<b>\$117,713,628</b>
Contract Bid Amount	\$102,619,100
Anticipated Items	\$885,000
Construction Engineering	\$6,000,000
Contingency	\$8,209,528

With this finalized construction amount the total project budget need is now \$174,747,128. Included below are the major factors that contributed to the approximately \$41,300,000 increase from the original \$133,400,000:

- Original Grant Funding Gap \$6,300,000 – ODOT had requested \$66,700,000 million from the INFRA Grant but was only awarded \$60,400,000 million
- Right of Way Increase of \$20,000,000 – This increase can be attributed to significant property value increases in Central Oregon, well beyond anticipated in 2019.
- Construction Cost Increases/Inflation of \$10,000,000 – The original estimates were based on 2017 prices versus the 2022-2024 inflated construction prices experienced in Central Oregon and across the state.
- Added Scope – Additional intersection and utility improvements within the project were added, though they are matched by additional contributions from private development and the City of Bend.

Included below is the total budget breakdown proposed for the project by funding source.

<b>Funding Source</b>	<b>Amount</b>
INFRA Grant Award	\$60,400,000
HB2017	\$50,000,000
Deschutes County	\$5,000,000
City of Bend	\$14,866,320
R4 Fix-It	\$7,966,055
Statewide Bridge Fix-It	\$585,558
Statewide Rail Crossing	\$1,000,000
Private Development	\$5,500,000
Enhance Highway*	\$29,429,195
<b>TOTAL</b>	<b>\$174,747,128</b>

\*Breakdown of \$29,429,195 of Enhance Highway funding sources –\$15 million advanced from the 24-27 Enhance Program (this project is currently ranked highest statewide among proposals in the current ODOT selection process), and \$14,429,195 from IJJA Flex Funding.

This current budget amount is very reliable as ODOT has minimized project risk by making a substantial investment in preliminary engineering, performed significant cost validation, completed a majority of the right-of-way appraisals and acquisition, and is in possession of the final itemized construction proposal mounts from the contractor due to the Design-Build contracting method.

Although the increase is significant from 2019, the local partnerships have also grown, with total current partnership amounts as follows:

<b>External Partner</b>	<b>Original Contribution</b>	<b>Final Contribution</b>
Deschutes County	\$5,000,000	\$5,000,000
City of Bend	\$5,000,000	\$14,866,320
Private Development	\$2,700,000	\$5,500,000
<b>TOTAL</b>	<b>\$12,270,000</b>	<b>\$25,366,320</b>

**Options:**

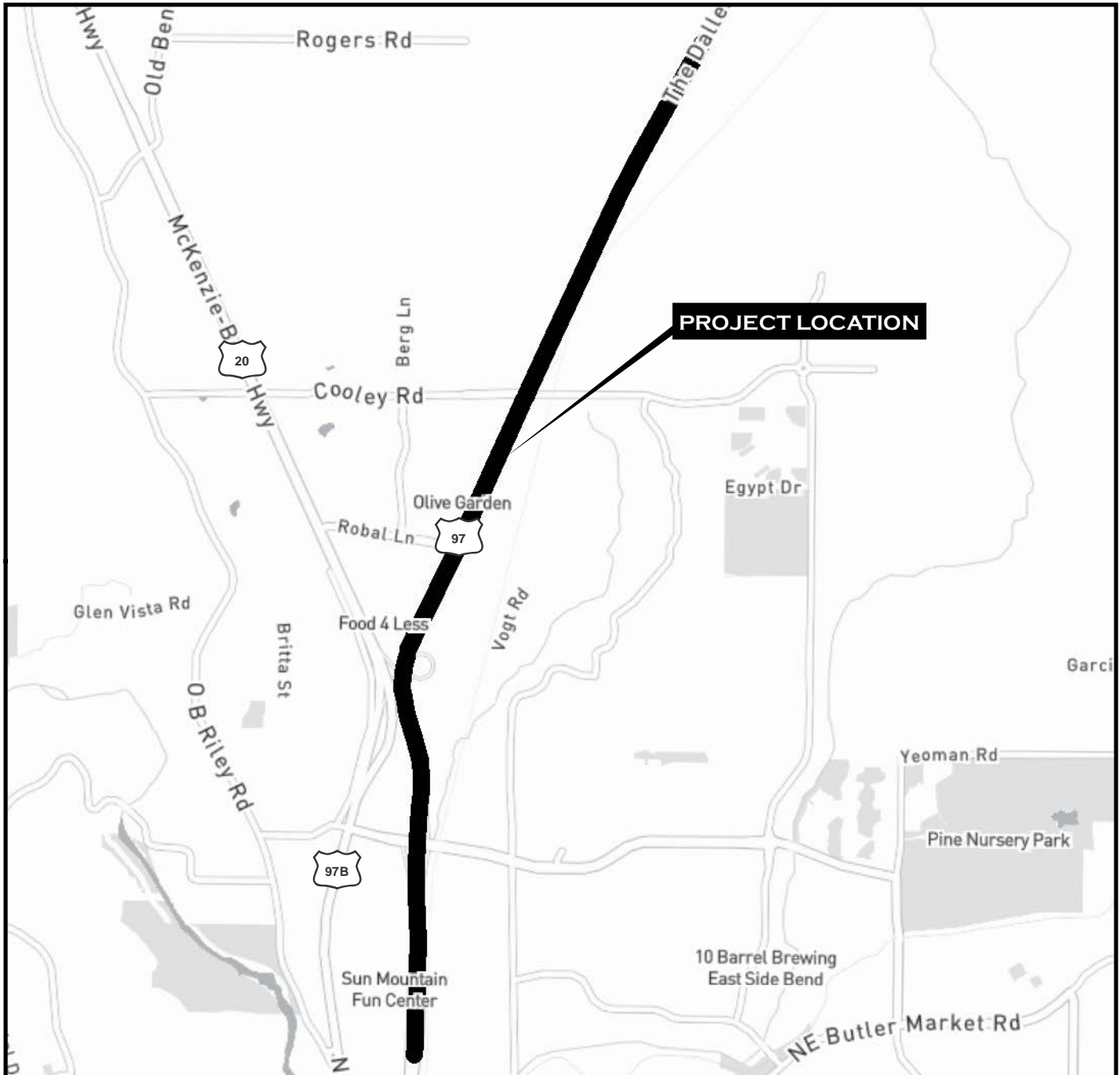
1. (Recommended) Approve, ODOT will proceed with the project per the changes requested.
2. Deny approval, ODOT will not award the Design Build Contract creating uncertainty around INFRA Grant, HB2017 Earmark, and other partner contributions. Delaying or cancelling the project does not resolve the significant congestion, safety, and access issues this project would resolve.

**Attachments:**

- Attachment 1 – Key 21229 Vicinity Map
- Attachment 2 – Key 21229 Location Map

# STIP PROJECT LOCATION

## ODOT REGION 4







**ACT:** Central Oregon ACT

**COUNTY:** Deschutes





**CITY:** Bend

### US97 AND US20 BEND NORTH CORRIDOR KEY NO. 21229

STATE HIGHWAY CLASSIFICATION

-  INTERSTATE
-  STATEWIDE
-  LOCAL ROADS
-  PROJECT LOCATION

BOUNDARIES

-  ODOT REGION
-  COUNTY
-  ACT BOUNDARY
-  HYDROLOGIC FEATURES



PRODUCED BY ODOT - GIS UNIT  
GIS NO. 23-52

**DATE: 9/30/2021**



**Statewide Transportation Improvement Program**  
**Amendment Project Summary**

**Key Number:**           **21578**

**2021-2024 STIP**

**Project Name:**       **Bend MPO Planning SFY23**

(APPROVED AMENDMENT  
PROJECT)

Project Overview			
Total Current Estimate	\$961,333.13	Description	Planning funds for projects identified in state fiscal year 2023 of the Unified Planning Work Program (UPWP). The UPWP is a guide for transportation planning activities to be conducted over the course of each state fiscal year (July 1 to June 30).
Responsible Region	4	Related Programs	
Project Status Date	4/19/2022	STIP Name	2021-2024 STIP
Project Status	APPROVED	Administrator	LOCAL
Monitor	PLAN	Applicant	BEND MPO
Bid Let Date		MPO	Bend MPO
Target Date		Constructor	
Award Date		Functional Class	NO FUNCTIONAL CLASSIFICATION
Air Quality Approval Req.		Work Class	UNIQUE
Air Quality Approval Date.		IGA #	
		Contract #	
Created On	9/23/2019	Created By	Tana Libby
Last Updated On	4/19/2022	Last Updated By	AMANDA SANDVIG

Locations													
Route	Highway	MP Begin	MP End	Length	Street	City	County	ACT	Bridge	Reg	State Repr Dist	State Sen Dist	US Cngr Dist
							DESCHUTES	COACT		4	53, 54	27	2

Phases												
Ph	Phase Total Est. Cost	Original Auth Amount	Original Auth Date	Current Auth Amount	Current Auth Date	Current STIP Amount	Curr STIP Year	Initial STIP Amount	Init STIP Year	EA	Fed Aid ID	Status
PL	961,333.13	0.00		0.00		961,333.13	2022	523,364.00	2022			APPROVED
Tot	961,333.13	0.00		0.00		961,333.13		523,364.00				

Work Types					
Phase	Work Type	Percent of Phase	Work Type Amount	Opt Code	Option Desc
PL	PLANNG	100.00%	961,333.13	L	LOCAL PROJECT
	PL Totals	100.00%	961,333.13		
	Grand Totals		961,333.13		



Key Number: **21578**

2021-2024 STIP

Project Name: **Bend MPO Planning SFY23**

(APPROVED AMENDMENT PROJECT)

Financial Plan -- Target Amounts									
Phase	Funding Resp	STIP	Year	Use Hist Savings	Total Trgt Amt	Fed Trgt Amt	State Trgt Amt	Local Trgt Amt	Comment
PL	SW LOCAL STP/STBG	2021-2024 STIP	2022		300,000.00	269,190.00	0.00	30,810.00	UPDATED: Federal = \$355,824.74 State = \$40,725.73 Total = \$396,550.47  Estimated Funding allocations \$269,190 Fed STBG \$30,810 Local Match STBG \$300,000 total for STBG
	SW MPO PLANNING	2021-2024 STIP	2022		223,364.00	200,424.00	17,321.00	5,619.00	UPDATED: FY 2023 PL (#21578) 168,710.47 19,309.67 0 188,020.14 FY 2023 5303 Funding (#21578) 51,577.92 5,903.32 57,481. REPLACED: \$223,364 total PL & 5303 Funding PL (Z450) \$168,652 state (\$151,331 F & \$17,321 S) FTA \$49,093 Local \$5,619
	<b>PL Totals</b>				<b>523,364.00</b>	<b>469,614.00</b>	<b>17,321.00</b>	<b>36,429.00</b>	
	<b>Grand Totals</b>				<b>523,364.00</b>	<b>469,614.00</b>	<b>17,321.00</b>	<b>36,429.00</b>	

**Key Number:**                    **21578**

**2021-2024 STIP**

**Project Name:**                **Bend MPO Planning SFY23**

(APPROVED AMENDMENT  
PROJECT)

Financial Plan -- Estimate / Actual Amounts									
Phase	Funding Resp	STIP	Year	Use Hist Savings	Total Est/Act Amt	Fed Est/Act Amt	State Est/Act Amt	Local Est/Act Amt	Comment
PL	SW LOCAL STP/STBG	2021-2024 STIP	2022		696,550.47	625,014.74	0.00	71,535.73	UPDATED: Federal = \$355,824.74 State = \$40,725.73 Total = \$396,550.47  Estimated Funding allocations \$269,190 Fed STBG \$30,810 Local Match STBG \$300,000 total for STBG
	SW MPO PLANNING	2021-2024 STIP	2022		264,782.66	237,589.48	21,289.86	5,903.32	UPDATED: FY 2023 PL (#21578) 168,710.47 19,309.67 0 188,020.14 FY 2023 5303 Funding (#21578) 51,577.92 5,903.32 57,481. REPLACED: \$223,364 total PL & 5303 Funding PL (Z450) \$168,652 state (\$151,331 F & \$17,321 S) FTA \$49,093 Local \$5,619
	<b>PL Totals</b>					<b>961,333.13</b>	<b>862,604.22</b>	<b>21,289.86</b>	<b>77,439.05</b>
<b>Grand Totals</b>					<b>961,333.13</b>	<b>862,604.22</b>	<b>21,289.86</b>	<b>77,439.05</b>	

Fund Codes											
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount
PL	Z240	SURFACE TRANSP BLOCK GRFS-FLEX		72.46%	696,550.47	89.73%	625,014.74	0.00%	0.00	10.27%	71,535.73
	Z450	METROPOLITAN PLANNING FAST		21.56%	207,301.42	89.73%	186,011.56	10.27%	21,289.86	0.00%	0.00
	Z77D	METRO PL 5303 Funds FROM FTA		5.98%	57,481.24	89.73%	51,577.92	0.00%	0.00	10.27%	5,903.32
	<b>PL Totals</b>				<b>100.00%</b>	<b>961,333.13</b>		<b>862,604.22</b>		<b>21,289.86</b>	
<b>Grand Totals</b>					<b>961,333.13</b>		<b>862,604.22</b>		<b>21,289.86</b>		<b>77,439.05</b>

Amendments						
Status Date	Amendment Num.	Status	Project Change Type	S/C	Key Number	Change Reason
4/19/22	21-24-2016	APPROVED	SINGLE PROJECT ADJUSTMENT		21578	Update project to match annual work plan.

<b>Selection Criteria:</b>	STIP	2021-2024 STIP	<b>Key Number</b>	21578	<b>Project ID</b>	45289
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**MEMO**

TO: BEND MPO POLICY BOARD

FROM: ANDREA NAPOLI, SENIOR PLANNER

DATE: MAY 11, 2022

RE: DISTRIBUTION OF SURFACE TRANSPORTATION BLOCK GRANT (STBG) FUNDS

**Topic**

Part one of a two-step process to determine distribution of Bend MPO’s STBG funds for:

- “additional” FY 2022-2024 dollars, *and*
- estimated annual allocations for FY 2025-2027 funds.

The timing of this topic is due to the upcoming competitive application process, to determine annual funding amounts for that effort. This first step will determine STBG distribution between City of Bend street maintenance and preservation, and MPO-related items/efforts. Once the amounts staying with the MPO are determined, the next meeting will address how those funds are then distributed between MPO-related items (e.g.: competitive application process, MPO planning and staffing, reserve, other planning efforts).

**Request**

Approve initial distribution of ‘additional’ FY 2022-2024 STBG dollars and estimated, future annual allocations for FY 2025-2027, as described above.

**Background**

In April 2020, associated with the adoption of the FY 2021-24 Metropolitan Transportation Improvement Program (MTIP), the Policy Board approved percentages for how ***estimated***, annual allocations of the MPOs STBG funds would be distributed for FY 2021-2024 funds, as shown in the bullets and table, below.

- 60% to City of Bend Streets for maintenance/preservation
- 15% to a competitive project application process
- 25% to MPO required planning

**Table 1: Previously Approved FY 2021-2024 STBG Distribution Percentages (2020)**

Annual STBG <b><i>Estimated</i></b> Allocation to BMPO: \$1,205,000 (for Fiscal Years 2021-2024)			
Project Name	Percent of annual funding	Annual Amount - <i>Estimated</i>	Entity
Maintenance (Preservation & ITS)	60%	723,000	City of Bend
Competitive Project Application Process	15%	180,750	Varies
Bend MPO Required Planning	25%	301,250	Bend MPO
TOTAL:	100%	\$1,205,000	

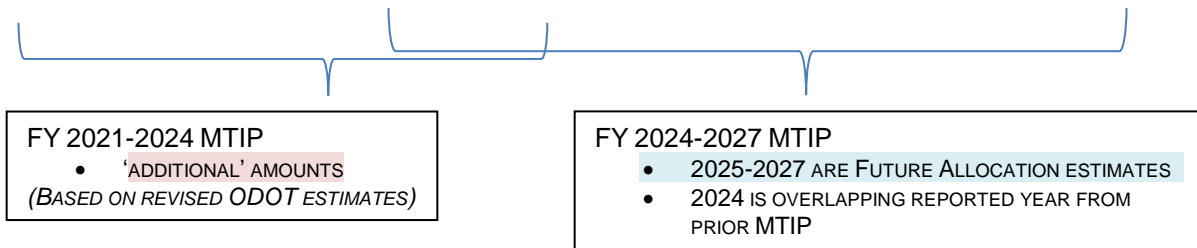
**Current Situation**

For the development of the MPO’s next MTIP (for FY 2025-2027 STBG funds) and ahead of the next competitive project application cycle (Fall 2022), the Board is being asked how to distribute the following:

- Estimated “additional” funds applicable to fiscal years 2022-2024; *AND*
- Estimated annual STBG allocations for fiscal years 2025-2027

**Table 2: Additional and Future STBG Funds**

Estimated ‘Additional’ STBG Funds			Estimated Future STBG Allocations		
2022	2023	2024	2025	2026	2027
+\$332,700	+\$359,000	+\$385,800	\$1,618,200	\$1,646,100	\$1,674,500



Competing Needs:

As STBG funds are flexible in how they may be used, there are a number of current and expected competing needs for use of these dollars, as summarized below:

- City of Bend Streets Dept., Maintenance and Preservation
- MPOs competitive project application process
  - *Prior call for projects: Total asks = \$1.6M, Total available = \$774k*
- Planning work from DLCD Climate Friendly and Equitable Communities Rulemaking
- Bend MPO items
  - *Required MPO planning efforts*
  - *Data collection*
  - *Staffing / consultants*
- ODOT Region 4 planning support gaps

**Funding Distribution Scenario Examples**

For discussion, revision and potential approval, three scenarios have been developed.

EXAMPLE 1	% of Annual Funding	2022-2024 "Additional" funds / year (approx.)	2025-2027 Future Allocations / year (approx.)
City of Bend Streets, Maint/Pres	60%	215,000	988,000
MPO Planning / Reserve / Application Process / Other	40%	144,000	658,000

Continue similar percentage splits approved in 2020 as shown in Table 1 (*60% to City, remaining to stay with MPO*).

- Apply to “additional” funds (FY 2022-2024)
- Apply to future annual allocations (FY 2025-2027)

EXAMPLE 2	2022-2024 "Additional" Funds / year (approx.)	2025-2027 Future Allocations / year (approx.)
City of Bend Streets, Maint/Pres		723,000
MPO Planning / Reserve / Application Process / Other	359,000	923,000

“Additional” funds (FY 2022-2024) to stay with the MPO.

For estimated future allocations (FY 2025-2027):

- Continue City of Bend Streets at previously approved \$723,000/year with remaining to stay with MPO.

EXAMPLE 3	2022-2024 "Additional" Funds / year (approx.)	2025-2027 Future Allocations / year (approx.)
City of Bend Streets, Maint/Pres		\$XXX
MPO Planning / Reserve / Application Process / Other	359,000	\$XXX

“Additional” funds (FY 2022-2024) to stay with the MPO.

For estimated future allocations (FY 2025-2027):

- Apply other annual dollar amount or percentage to City of Bend Streets with remaining to stay with MPO.

BMPO Technical Advisory Committee (TAC) Review

At their May 4<sup>th</sup> meeting, the TAC made a recommendation of approval to the Policy Board for Example 2.

**BMPO Policy Board Action Requested:**

**Suggested Language for Motion: “I move to approve funding scenario Example # \_\_, as presented / revised.”**

**FYI... Anticipated STBG Funding Schedule, 2022**

May / June 2022 Policy Board Meetings:

- Determine how additional FY 2022-2024 funds and future FY 2025-2027 estimates for next MTIP will be distributed.

June / July 2022 TAC & Policy Board Meetings:

- Review STBG competitive application process for potential changes to criteria and process for next application process (Fall 2022).

September 2022: STBG project application submittal to open.