Bend EV Readiness Plan

Bend Economic Development Advisory Board

FC

May 2, 2022

Presentation Topics

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- **02** Key Themes from Stakeholder Interviews and
 - Online Community Survey
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Bend EV Readiness Plan: Purpose

- Increase electric vehicle use in the City of Bend by providing the City with the data, goals, timelines, and strategies to facilitate a broad transition to EVs across the community.
- Reducing greenhouse gas emissions from the transportation sector will help the City achieve its climate action goals.



Bend EV Readiness Plan: Existing Goal Framework

- Create a consistent and coordinated vision and action plan among all stakeholders to deploy charging infrastructure to encourage EV adoption
- Position the City for funding opportunities to leverage local funding
- Ensure the benefits of electrified transportation are shared with underserved and vulnerable communities



Bend EV Readiness Plan: Team Structure

City of Bend		
Stephanie Betteridge Chief Innovation Officer & Executive Sponsor	Cassie Lacy Project Manager	Tobias Marx Parking Services Division Manager
HDR Project Leadership		
Jeff Owen	Stacy Thomas	Jim Hanson

Mobility Project Manager Stakeholder Outreach & Communications Lead

EV Technical Planning Lead

Tyler Hopkins

EV Planning & Policy Specialist

Stakeholder Interviews and Online Survey

Four groups were interviewed in November 2021

- City of Bend Economic Development Department: Ben Hemson
- City of Bend Parks and Recreation: Sasha Sulia + Bronwen Maestro
- The Environmental Center: Neil Baunsgard
- Cascades East Transit: Ashley Mohni

An Online Survey was conducted in February/March 2022

- Over 250 responses in total
- Thank you for your help!

Stakeholder Input: Key Themes

Primary barriers to EV expansion

- High costs: charging infrastructure investment and investing in EV fleet
- Battery charge length (transit)
- Vehicle cost and availability
- Community perception

Primary opportunities for EV expansion

- Tourism industry
- New EV models: trucks and SUVs
- EV charging readiness standards
- Code addressing multifamily residences

Stakeholder Input: Key Themes

Key factors encouraging or discouraging EV use/adoption

- Charger locations
- Price of gas
- Incentives
- Awareness: people seeing peers using EVs
- Addressing barriers for different housing types
- More trucks and SUV options
- Availability of used EVs (battery replacement cost remains an issue)
- Local maintenance and service
- Serve people commuting into Bend

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Existing Conditions: Overview

In Bend today, there are:

- 1,100 registered EVs
- 10.3 EV per 1,000 residents (national average: 2.2)
- 55 public charging plugs

FHWA Alternative Fuel Corridors

- US-97 corridor "Ready"
- US-20 corridor "Pending"



ZEV Registrations by When Vehicle Was First Registered

Existing Conditions: Goals

Oregon EV adoption goal

 250,000 EVs by 2025 (Senate Bill 1044)

Oregon GHG emissions reduction goal

45% below 1990 levels by 2035 (EO No. 20-04)

Bend fossil fuel use reduction goal

 40% below 2010 levels by 2030 (City Council Resolution No. 3044)



Needs Assessment: Adoption Scenarios

Scenario 1: Stay the Course

 Growth continues at current rate Target: 4,850 EVs in 2025
Need: 300% increase in chargers

Scenario 2: Achieve the Goal

Growth accelerates
Target: 6,250 EVs in 2025
Need: 400% increase in chargers

Scenario 3: Exceed the Goal

 Heavy investment, significant growth Target: 8,150 EVs in 2025
Need: 540% increase in chargers



Needs Assessment: Adoption Scenarios



Needs Assessment: Gap Analysis

Charging network gaps

- More than 200 public charging plugs
- More than 200 Level 2 workplace charging plugs
- Equitable distribution of chargers

Other gaps

- Vehicle purchase cost difference
- Cost of infrastructure for businesses
- Lack of coordination/planning
- Lack of dedicated budget
- Lack of EV-readiness, particularly at multi-family housing

Draft Charging Sites: Siting Criteria

Level 2 Chargers

- Mid-range dwell times (2-6 hours)
- Fill existing charging gap
- Near multifamily housing
- Community input
- Equitable distribution
- Right-of-way/land ownership

DC Fast Chargers

- Short dwell times (<1 hour)
- Fill existing charging gap
- Dense residential development
- Major highway corridors
- High traffic volumes
- Electrical system capacity
- Equitable distribution
- Right-of-way/land ownership

Draft Charging Sites: Methodology

- Evaluated multifamily housing density, population living in poverty, and minority population (American Community Survey)
- Each category was given a 1-5 ranking, then combined for a 3-15 ranking
 - 3 indicates lowest need
 - 15 indicates highest need
- Overlayed existing chargers and government-owned tax parcels to visualize system gaps
- Coordinated with the local utilities to identify areas with electrical capacity for new chargers

Draft Charging Sites

- St. Charles Medical Area (Level 2)
- Riverbend Park (Level 2)
- Central Oregon Community College (Level 2)
- Larkspur Area/Ponderosa Park (Level 2)
- Pilot Butte Area (Level 2/DCFC)
- Orchard District (DCFC)
- Old Mill District (DCFC)
- Arizona/Colorado Commercial Area (DCFC)
- Northwest Crossing Commercial Area (DCFC)
- Downtown Bend (Level 2/DCFC)



Draft Recommended Actions: Promote EVs

- Increase community awareness of the benefits, costs, safety, and availability of EVs
 - Coordinate with partners to develop and distribute information, conduct outreach
- Incentivize community adoption of EVs, private investment in EV charging infrastructure, and local service support for EVs
 - Develop/publicize incentives for workplaces, developers, and low-income households installing chargers, assist local service centers entering the EV market
- Ensure equity through coordinated outreach to Bend's underserved and historically disadvantaged communities
 - Work with local nonprofit groups to distribute information to underserved communities
- Coordinate with other local projects and partner groups to improve access to, and visibility of, E-mobility in Bend
 - Partner with the local utilities, Cascades East Transit, the CWCCC, and other groups

Draft Recommended Actions: Enable EVs

- Incorporate E-mobility and EV charging infrastructure in planning and budgeting efforts
 - Include all forms of E-mobility in the Bend Transportation System Plan and local planning efforts, develop a continuous funding program for EVSE installation
- Enable EV ownership and EVSE deployment through policy
 - Define EV-related terms in the Bend Code, adopt regulations for 'pre-wiring' or chargers at new/renovated development, update zoning to permit EVSE, support home chargers

Develop and enforce criteria for dedicated EV parking spaces

 Adopt EV parking criteria and enforcement language, work with Bend Police Department and private parking operators

Draft Recommended Actions: Deploy EVSE

- Strategically site new EV charging infrastructure to best serve the needs of the Bend community
 - Fill charging gaps, prioritize equity, create charging hubs, install chargers on City-owned land, locate chargers in convenient and accessible spaces, share ownership
- Develop and implement an approach to charging fees that balances user costs, power demand, and municipal revenue
 - Define pricing structure for City-owned and EMP-operated chargers, consider 'demand charge holidays', investigate time-of-day/time-dynamic pricing with the local utilities
- Build and maintain a charging network that incorporates industry best practices, promotes the use of renewable energy, and reduces strain on the local power grid
 - Integrate chargers in a renewable power grid, pursue EMPs using renewable energy, incentivize self-sustaining EVSE, establish consistent design criteria



Questions?

How to Contact Us



Email

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<mark>Survey</mark> tinyurl.com/BendEvSurvey



Thank You!