

The 2023 Annual Action Plan exists within the 2023-2027 Consolidated Plan.

The following is excerpted from pages 148-189 of the 2023-2027 Consolidated Plan.

Expected Resources

AP-15 Expected Resources – 91.220(c)(1,2)

Introduction

Within this program year, the City of Bend expects to receive \$606,136 in CDBG entitlement funds and estimates earning \$35,000 in Program Income. This Consolidated plan will also apply \$40,000 of unallocated funds from prior year awards toward down payment assistance to low- and moderate-income households. These funds remain unallocated because of unanticipated Program Income earned in the previous program years.

The funding allocations consider the administrative and public services caps based on the City earning \$187,248 in Program Income the prior program year and an estimate of receiving \$35,000 in the current program year. Based on Program Income estimates for this program year and collected last year, the City of Bend applied \$119,007 of this year's awarded funds to public services and \$128,227 to planning and administration expenses.

Assuming federal funding levels remain the same, the City of Bend estimates receiving \$641,136 in CDBG and Program Income each year of the Consolidated Plan. After this program year, the remaining Consolidated Plan years from July 1, 2024, to June 30, 2028, will allocate a total estimate of \$2,564,544 in CDBG funds.

Anticipated Resources

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Remainder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	public - federal	Acquisition Admin and Planning Economic Development Housing Public Improvements Public Services	606,136	35,000	40,000	681,136	2,564,544	This is based upon assumed HUD budget not being reduced in next five years.

Table 53 - Expected Resources – Priority Table

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

Historically CDBG funds have leveraged extensive outside funding, either private equity or other grant sources. Last year's leverage ratio was approximately 14:1. This is most often the reality of a relatively small amount of CDBG funds compared to a large need in a growing community. It is very rare that CDBG funds are the sole source of funding on any project. With the limited amount of CDBG funds available to the City, Bend has long utilized these funds in conjunction with other resources to meet local housing and community development needs. Most particularly, the City will have its Request for Proposals (RFP) for our local Affordable Housing Fund (usually \$1 million annually) and Commercial and Industrial Construction Tax fund (\$100,000 in first year) coincide with CDBG RFPs. This allows both applicants and staff to best combine these funds, along with any federal or state funds that a recipient may be receiving into complete packages that will create the best projects. Matching requirements are a HOME regulation and not required to be kept for cities that just receive CDBG. Bend has learned that relying upon Federal or State funding is not a feasible option to address its affordable housing needs. This may be because priorities and allocation systems of federal funds do not factor in the needs of communities such as Bend, and State of Oregon funding is allocated to larger urban areas such as the Portland Metro region and in the Willamette Valley. Bend's local Affordable Housing Fund is a necessity to overcome the lack of support that Bend receives from Federal and State resources.

If appropriate, describe publically owned land or property located within the jurisdiction that may be used to address the needs identified in the plan

The City has identified limited capacity to surplus workable properties and provide them for affordable housing development. The City assisted the County to surplus properties and will continue working towards additional properties to surplus for affordable housing development.

Discussion

The City, because of the formulas utilized for entitlement funding, gets a relatively small amount of CDBG funds compared to population, housing costs, vacancy rate and need. To make up for that lack of support the City combines local funding along with local donated land, exemptions of Systems Development Charges (referred to as Impact Fees in other regions of the country) and any other grants they can find to assist in packaging finance and development projects to create more affordable units.

Annual Goals and Objectives

AP-20 Annual Goals and Objectives

Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Assist Homeless with Shelter and Services	2023	2027	Homeless		Assist Homeless with Shelter and Services	CDBG: \$119,007	Homeless Person Overnight Shelter: 285 Persons Assisted
2	Create and Preserve Affordable Home Ownership	2023	2027	Affordable Housing Non-Homeless Special Needs		Create and Preserve Affordable Homeownership	CDBG: \$393,902	Homeowner Housing Added: 40 Household Housing Unit Direct Financial Assistance to Homebuyers: 4 Households Assisted

Table 54 – Goals Summary

Goal Descriptions

1	Goal Name	Assist Homeless with Shelter and Services
	Goal Description	Four funded projects meet this goal: Bethlehem Inn, DAWNS House, Grandma's House, and Living Options for Teens program.
2	Goal Name	Create and Preserve Affordable Home Ownership
	Goal Description	Homeownership financial assistance will be available for four low- and moderate-income households to purchase homes at Crescita a KOR Community Land Trust development. Additionally, funds for pre-development expenses will provide KOR Community Land Trust an opportunity to develop 40 homes for low- and moderate-income households to purchase.

Projects

AP-35 Projects – 91.220(d)

Introduction

The following describes the program activities that will be undertaken with the City of Bend's 2023 CDBG allocation. Priority levels are based on the evaluation of needs outlined in the 2023-2027 Consolidated Plan. Bend's CDBG program administration will bring fair housing awareness when participating in development of City policies and ensure funded projects conduct their programs in furtherance of fair housing.

Projects

#	Project Name
1	Bethlehem Inn, Part of the Solution
2	DAWNS House, Maintaining Housing and Addiction Services
3	Grandmas House, Maternity Group Home for Youth Experiencing Homelessness
4	Cascade Youth and Family Center, Living Options for Teens
5	Crescita Down Payment Assistance
6	KOR Community Land Trust, Simpson Avenue Pre-Development
7	2023-2024 CDBG Program Administration

Table 55 – Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

The City's Affordable Housing Advisory Committee recommended funding these activities to City Council based on the importance of community members maintaining shelter and support. During the past year, obtaining and maintaining housing became much more difficult throughout Oregon. Developing affordable homeownership opportunities continues to be a priority of the Council.

AP-38 Project Summary

Project Summary Information

1	Project Name	Bethlehem Inn, Part of the Solution
	Target Area	
	Goals Supported	Assist Homeless with Shelter and Services
	Needs Addressed	Assist Homeless with Shelter and Services
	Funding	CDBG: \$53,007
	Description	Funding will support adding additional program delivery personnel with a case management coordinator.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	A total of one hundred adults and children of low- and moderate-income households will benefit from case management.
	Location Description	3705 N Hwy 97, Bend, OR 97703
	Planned Activities	Funding will support adding additional program delivery personnel with a case management coordinator.
2	Project Name	DAWNS House, Maintaining Housing and Addiction Services
	Target Area	
	Goals Supported	Assist Homeless with Shelter and Services
	Needs Addressed	Assist Homeless with Shelter and Services
	Funding	CDBG: \$26,000
	Description	Funding will be utilized for services delivery personnel including case management and mentorship.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	A total of 135 low- and moderate-income women in substance use recovery.
	Location Description	62024 Dean Swift Road, Bend, Oregon 97701-8596
	Planned Activities	Funding will be utilized for services delivery personnel including case management and mentorship.

3	Project Name	Grandmas House, Maternity Group Home for Youth Experiencing Homelessness
	Target Area	
	Goals Supported	Assist Homeless with Shelter and Services
	Needs Addressed	Assist Homeless with Shelter and Services
	Funding	CDBG: \$20,000
	Description	This project improves long term outcomes for youth by providing additional staff coverage for the Grandmas House. Current staffing is limited, due to reduced federal funding, state, and local funding. For youth to be successful long term, staff must engage youth individually and provide comprehensive case management services with a focus on education and employment. Funds through the City of Bend CDBG grant will enable CYFC to add an additional FTE to meet the required staff to youth ratios required by law.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	A total of twenty unaccompanied pregnant and parenting youth ages 16-24 and their children.
	Location Description	1600 NE Rumgay Lane, Bend, Oregon 97701-7287
	Planned Activities	Funding will help acquire additional staffing to support twenty unaccompanied pregnant and parenting youth for three thousand five hundred nights (based on annual occupancy).
4	Project Name	Cascade Youth and Family Center, Living Options for Teens
	Target Area	
	Goals Supported	Assist Homeless with Shelter and Services
	Needs Addressed	Assist Homeless with Shelter and Services
	Funding	CDBG: \$20,000
	Description	This project improves long term outcomes for youth by providing additional staff coverage for the LOFT. Current staffing is limited, due to reduced federal funding, state, and local funding. For youth to be successful long term, staff must engage youth individually and provide comprehensive case management services with a focus on education and employment. Funds through the City of Bend CDBG grant will enable CYFC to maintain FTE to meet the required staff to youth ratios required by law.

	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	A total of twenty-five unaccompanied youth, ages sixteen to twenty-four, experiencing homelessness will receive this benefit.
	Location Description	19 SW Century Dr., Bend, Oregon 97702
	Planned Activities	Funding will help maintain staffing to support twenty-five youth for three thousand nights (based on annual occupancy).
5	Project Name	Crescita Down Payment Assistance
	Target Area	
	Goals Supported	Create and Preserve Affordable Home Ownership
	Needs Addressed	Create and Preserve Affordable Homeownership
	Funding	CDBG: \$40,000
	Description	Funding will be utilized for homeownership financial assistance to be given to four low- and moderate-income households.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	A total of four low- and moderate-income households will benefit from these affordable homeownership opportunities.
	Location Description	2500 NE 8th Steet, Bend, Oregon 97701
	Planned Activities	Funding will be utilized as homeownership financial assistance to be given to four low- and moderate-income households.
6	Project Name	KOR Community Land Trust, Simpson Avenue Pre-Development
	Target Area	
	Goals Supported	Create and Preserve Affordable Home Ownership
	Needs Addressed	Create and Preserve Affordable Homeownership
	Funding	CDBG: \$393,902
	Description	Funding will be utilized for the pre-development expenses such as design, engineering, legal, review, and permitting. Thirty home ownership opportunities will be developed for low- and moderate-income households.
	Target Date	6/30/2024

	Estimate the number and type of families that will benefit from the proposed activities	Fourty low- and moderate income households will benefit from the opportunity to purchase a home.
	Location Description	19755 Simpson Ave., Bend, OR 97702
	Planned Activities	Funding will be utilized for the pre-development expenses such as design, engineering, legal, review, and permitting. Fourty home ownership opportunities will be developed for low- and moderate-income households.
7	Project Name	2023-2024 CDBG Program Administration
	Target Area	
	Goals Supported	
	Needs Addressed	
	Funding	CDBG: \$128,227
	Description	Administration of CDBG program for the City of Bend.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	The City of Bend will contract with Fair Housing Council of Oregon for at least two fair housing trainings for the benefit of low- and moderate-income households.
	Location Description	709 NW Wall St., Bend, OR 97709
	Planned Activities	Administration of CDBG program for the City of Bend, including funding fair housing education for the benefit of low- and moderate-income households.

AP-50 Geographic Distribution – 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

Affordable Housing Fund development will be disbursed throughout Bend, including in Central, East, and Southwest Bend. Homeownership financial assistance will occur in Central Bend and East Bend. There are no concentrated areas of racial, ethnic, or poverty populations in Bend

Geographic Distribution

Target Area	Percentage of Funds

Table 56 - Geographic Distribution

Rationale for the priorities for allocating investments geographically

Activities are awarded funds not based on geographic location but rather on how they address Plan Goals and feasibility of projects.

Discussion

CDBG Public Service funds serve all geographic areas of Bend. The City of Bend strives for geographic diversity in funding while keeping in mind the most leverage we can gain with our limited funding.

Affordable Housing

AP-55 Affordable Housing – 91.220(g)

Introduction

Utilizing CDBG to assist with local funds is the only way the City can get any new units on the ground that meet this category. However, we do put many more units up in Bend that are outside the scope of CDBG, approximately 100 per year. This year over 100 affordable rental units will be completed that did not utilize any Community Planning and Development (CPD) funds.

One Year Goals for the Number of Households to be Supported	
Homeless	4
Non-Homeless	10
Special-Needs	2
Total	16

Table 57 - One Year Goals for Affordable Housing by Support Requirement

One Year Goals for the Number of Households Supported Through	
Rental Assistance	0
The Production of New Units	16
Rehab of Existing Units	0
Acquisition of Existing Units	0
Total	16

Table 58 - One Year Goals for Affordable Housing by Support Type

Discussion

This does not include households receiving public services nor does it include the over 100 estimated units being developed utilizing local funds.

AP-60 Public Housing – 91.220(h)

Introduction

Although federal, state, or local funding subsidizes affordable housing located in Central Oregon, there is no public housing within the City of Bend. The City of Bend has a long and productive partnership with the local housing authority, Central Oregon Regional Housing Authority dba Housing Works. The City has partnered with Housing Works on hundreds of units over the years, with such assistance as land donation (or land lease with minimal, \$1 per year, payments) and direct financing through both CDBG and Affordable Housing Funds. The City also consults on a regular basis with Housing Works staff on potential projects and policies to increase and enhance the number of affordable housing units in Bend. A Housing Works staff member also sits on the City's Affordable Housing Advisory Committee.

Actions planned during the next year to address the needs to public housing

The City of Bend does not have public housing. The City works with the Central Oregon Regional Housing Authority, dba Housing Works, to identify ways in which the City can assist with affordable housing development, upgrades, and activities. Currently, community members of Housing Works properties take part in voluntary activities toward establishing self-resilience as well as holding a position on Housing Works governing board.

Actions to encourage public housing residents to become more involved in management and participate in homeownership

Community members of Housing Works, the Central Oregon Regional Housing Authority, properties are encouraged to take part in voluntary activities toward establishing self-resilience and participate through tenant representation on the Housing Works governing board and through tenant meetings.

If the PHA is designated as troubled, describe the manner in which financial assistance will be provided or other assistance

Not applicable.

Discussion

Housing Works is a viable, competent, and valued partner of the City of Bend in addressing the needs of community through affordable housing. In addition to the numerous projects done over the years with Housing Works, the City fully expects to continue this collaboration in the future. Housing Works will be an integral partner in addressing the ongoing rental housing crisis. They are the most experienced and successful developer of large-scale affordable housing projects in the region and are the owners of the largest portfolio of affordable housing in the eastern part of the state.

AP-65 Homeless and Other Special Needs Activities – 91.220(i)

Introduction

There are a wide range of providers in Bend who provide a valuable service (or services) that can help prevent or assist somebody in moving out of homelessness. Some of them focus on a particular type of service (e.g. housing, health care, transportation), while others focus on a particular population (e.g. victims of domestic violence, seniors, or veterans). The City works with all providers, either directly with financial assistance, or in partnership with other entities. Examples of these providers are J Bar J Youth Services, NeighborImpact, Bethlehem Inn, Central Oregon FUSE, Saving Grace, Central Oregon Veterans Outreach, Shepherd's House, REACH, DAWNs House, various health care providers, and other contributors in addressing persons experiencing homelessness and with special needs.

Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

This year the City of Bend's CDBG funds support four projects that address the needs of homeless individuals, particularly those that are unsheltered. Specifically, the City is funding case management personnel for Bethlehem Inn, DAWNS House, J Bar J's Grandma's House, J Bar J's Living Options for Teens or the LOFT program. The LOFT serves unsheltered minors and Grandma's House supports teen mothers. Bethlehem Inn is an emergency shelter and DAWNS House provides temporary housing for women in recovery from alcohol or substance abuse.

Addressing the emergency shelter and transitional housing needs of homeless persons

The projects above provide ancillary housing services. The 2021-2023 Council adopted a goal of 500 shelter beds for the biennium. Through state legislation under House Bill 3261, House Bill 4212, and House Bill 2006, cities could cite homeless shelters easier. Bend approved four transitional housing communities, two hotels for non-congregate shelter, and the Lighthouse Navigation Center. Resources available through HB 2006 also allowed the Lighthouse Navigation Center to operate as a navigation services hub and provide coordinated services to address houselessness. The City is on track to complete its goal of creating 500 shelter beds for the biennium.

Council adopted the Safe Parking Program into the City Code in the spring of 2021. The Safe Parking Program allows property owners or lessees limited overnight parking for persons experiencing homelessness. At the time of drafting this Consolidated Plan, there were 16 parking spots at 5 locations within Bend.

Because the state legislation will sunset in June of 2023, Council adopted additional shelter City Code changes to make citing shelters easier in the future. Council adopted a Camping Code which will give

greater clarity to Bend's community members regarding where, when, and how camping can occur in Bend's public rights of way.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Case management at Bethlehem Inn, DAWNS House, Grandma's House, the Lighthouse Navigation Center, and Stepping Stone provides homeless individuals and families with assistance and education necessary to transition to permanent housing and maintain housing stability. Affordable Housing Funds will be applied to the construction of Cleveland Commons, a permanent supportive housing program for thirty-four formerly chronically homeless households.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

City funding through the American Rescue Plan Act and the City's own Commercial and Industrial Construction Tax will supplement state funds in supporting households with mortgage and rent assistance to maintain housing. NeighborImpact receives ARPA funds from the City to connect community members with rental or mortgage assistance. The City provides funding for Thrive Central Oregon, which works with tenants to prevent eviction. Property managers at rent restricted properties throughout the region refer tenants at risk of eviction to Thrive

Thrive Central Oregon offers case management to community members in Bend and the Central Oregon Region. Thrive helps connect community members to legal services, employment, health care, and any other available resources.

Discussion

City of Bend Council Goal objectives for the 2023-2025 biennium include the following:

- Maintaining support and technical assistance for the Lighthouse Navigation Center and Stepping Stone
- Support shelter operators through capacity building efforts focused on technical assistance, peer support and program expansion

- Support the region's Coordinated Houseless Response Office's work on education, revenue creation, and capacity building for houseless service providers

The City of Bend's Housing Department will aim to meet these objectives with a variety of resources, included CDBG. Specifically, CDBG funding will support case management personnel from programs at Bethlehem Inn, DAWNS House, Grandma's House, and the LOFT. Other resources will support case management at the Lighthouse Navigation Center and Stepping Stone. While additional funds will support NeighborImpact and Thrive Central Oregon for households to maintain housing and prevent displacement.

AP-75 Barriers to affordable housing – 91.220(j)

Introduction:

There are numerous barriers to affordable housing in Bend, including lack of affordable serviced land for development, funding source difficulties for most large developments, all housing stock in high demand, insufficient number of affordable housing developers, and a market that supports higher end housing development on scarce available land.

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment

The city has identified some strategies to address these barriers. Surplusing City owned properties can address the land cost barriers, but there is limited City land to surplus and much of it will take unique approaches for development. Property tax exemptions for affordable housing development is another approach the City adopted to incentivize such projects. Continued outreach to affordable housing developers in the region as the local affordable housing developers are not enough. Finally, the City continues to review its existing policies to identify when those practices pose obstacles to affordable housing. Additionally, the City will explore new policies or policy revisions to facilitate development of affordable housing and the prevention of homelessness.

Discussion:

The City completed its UGB expansion, however, there is still land waiting to be annexed into the City. The parcels which have been annexed and are expected to provide approximately 1000 new units of land in the next 5 years. We can expect the additional lands to have infrastructure service approximately one to two years from now at the earliest.

Since 2015, Bend worked toward the ability to build higher density housing types, such as duplexes, townhomes, and accessory dwelling units (ADUs) in single-family residential zones. A strained housing

market throughout Oregon intensified during the pandemic and the City continued pursuit of code changes that would provide greater upzoning opportunities. In 2019, state legislation (HB 2001) accompanied the City's efforts for additional municipal code updates and allowed greater housing density in single-family housing zones. City staff presented to Council and the community the affirmatively furthering fair housing basis for the additional code changes (See the City staff presentation at <https://youtu.be/h4dC1NAldzY>). Council adopted the City codes changes for more middle housing in single-family zoned areas. Adding these types of homes helps meet the housing needs of many younger people, older people, and people who work hard but can't afford a large, detached house of their own. Production is expected to continue to increase as Bend developers transition to building these types of units.

Council changes to City Code made safe spaces for persons experiencing homelessness to park and made it easier for providers to develop shelters for houseless community members. These City Code changes will remain in place if temporary state legislation expires. City staff will explore processes to better streamline applications for managed parking programs, temporary managed outdoor shelters, emergency shelters, and transitional housing.

Council adopted property tax exemptions for non-profit affordable housing developments and mixed-use developments which would provide more affordable housing. These are just some of the affordable housing developer incentives expected to increase affordable housing in the upcoming program year.

Housing staff continue their work to affirmatively further fair housing in Bend. Once HUD implements rules on the requirements of a jurisdiction's Equity Plan the City will finalize drafting its Equity Plan to submit as a piece of its 2023 Consolidated Plan. Additionally, Housing staff regularly work with all other City departments and the County to streamline affordable housing developments throughout Bend, so that all Bend community members can find housing in the neighborhood of their choice.

Finally, the Affordable Housing and Sustainable Development goal of the 2023-2025 Council includes strategies to optimize the housing continuum. Housing Department staff will be tasked to continue exploration of code/policy options to streamline housing development processes for greater affordable and middle-income housing options.

AP-85 Other Actions – 91.220(k)

Introduction:

City of Bend addresses the Community Development and Housing needs of Bend through local funding and will do so through the foreseeable future. The use of CDBG funds is severely limited which has forced the City to be both creative and diligent in supporting the Consolidated Plan.

Actions planned to address obstacles to meeting underserved needs

Generally, the obstacles to meeting underserved needs are the lack of funding and the lack of information regarding available resources. Individual City departments actively monitor and pursue funding opportunities for a broad range of project areas, including housing and community development. During the program year, the City will lead in continuing to seek ways to expand and refine how those whose needs are underserved are informed about the financial and informational resources available to them in the community. Primary examples are the following:

- Coordination with Oregon Housing and Community Services (OHCS) and the Central Oregon Intergovernmental Council (COIC) on funding for shelter operations in Bend
- The financial, rehab, and planning support of the Lighthouse Navigation Center
- The conversion of two hotels to emergency housing
- The implementation and first funding distribution of the Commercial and Industrial Construction Tax to benefit households at 30 percent AMI or below, and
- The on-going CDBG and Affordable Housing Funds projects.

Access to broadband internet increasingly impacts communities economic and community development. As mentioned in MA-60, 92 percent of Bend's households subscribe to broadband. Bend's households with higher incomes are more likely to have broadband with an internet subscription. All households with children enrolled in Bend La Pine Schools receive an iPad and, if needed, a mobile internet hotspot. The local Connect2Compete program provides a broadband internet subscription for \$9.95 a month to households with children enrolled in K through 12. Through the Lifeline program, Oregon's Public Utility Commission offers income-qualified households with a monthly discount (up to \$15.25) on a phone or broadband (up to \$19.25). The Deschutes Public Library makes available computers with internet during its hours of operation and 50 mobile hotspots for check-out up to 3 weeks at a time.

Housing staff outreach asked those experiencing homelessness, regarding their experience with access to computers and the internet. Lessons learned from the Covid-19 Pandemic demonstrated the importance of in-home access to the internet. For Bend's community members without a home, often access to a computer is only available to them in public spaces during hours of operation. Primarily those that identified as houseless reported difficulties charging their phones for access to the internet.

Extreme weather instances in the region the past three years also taught valuable lessons. Partnerships

between homeless service providers and the City enabled expanding places to sleep and hours of operation at emergency shelters for persons experiencing homelessness to escape winter cold or summer smoke and heat. In the Summer, the City of Bend funded hygiene and cooling stations with water to identified areas where community members were living outdoors. With a recently hired Director of Emergency Management, Bend will develop a program to respond to these risks and mitigate potential harm to the community.

Actions planned to foster and maintain affordable housing

The City of Bend actively pursues policies and actions that enhance the supply of Affordable Housing in Bend. The most important of which is the implementation and management of a local Affordable Housing Fund, until recently the only of its kind in Oregon, that by far dwarfs whatever funds the City receives from Federal or State sources.

In addition, the City provides expedited permitting for affordable housing and has implemented the System Development Charge (SDC) Exemption and Loan Program. After the success of the City's deferral and loan program to facilitate affordable developments, Council adopted a blanket exemption of SDCs for affordable housing developments in 2017. The City of Bend has a robust Developer Incentive Program to assist affordable housing developers by removing some of the obstacles to creating affordable housing. Incentives currently offered, in addition to expedited processing and SDC fee exemptions, include a density bonus, cottage code, and surplus land awards.

To assist developers of affordable housing, the City of Bend adopted a policy to provide property tax exemption for multi-family housing developments that are affordable to households earning up to sixty percent of Area Median Income. The exemptions are provided for twenty years, after Council approval. Recently the City implemented additional property tax exemptions to foster and maintain affordable housing with Council approval: a tax exemption for non-profits providing affordable housing and a ten-year property tax exemption for multiple unit properties offering ten percent of the units as affordable housing. As it relates to fostering affordable housing through homeownership, the City supports multiple organizations with land acquisitions, site planning, and down payment assistance.

Actions planned to reduce lead-based paint hazards

The City continues research on the lead-based paint hazard in Bend and will explore options for funding lead-based paint evaluation and abatement projects as needed. Additionally, the City acts as a resource to agencies and individuals regarding Lead Based Paint questions and the City can provide both Risk Assessment assistance and consultation regarding hazard abatement and project management.

Actions planned to reduce the number of poverty-level families

The City actively works with housing and community development providers to help families move out of poverty through the funding and implementation of public service activities, especially those that

promote self-reliance, as well as job attainment and retention skills. This also includes those community development activities that assist the homeless and the near homeless to become active members of the community. In 2023, the Lighthouse Navigation Center, Stepping Stone, Bethlehem Inn, DAWNS House, the LOFT, and Grandma's House will provide coordinated services directed at moving individuals and families into permanent housing and stabilization.

Actions planned to develop institutional structure

The City will continue to offer agencies technical assistance for implementing projects with CDBG funds. This may include incorporating specific language from federal regulations into grant agreements, encouraging strategic plan development, providing staff training assistance, and fulfilling the City Risk Assessment and Monitoring Plan. The Risk Assessment and Monitoring Plan outlines procedures the City will use to determine an organizations capacity to undertake a CDBG funded project. Project requirements for both City staff and the organization are monitored and clearly outlined within this Plan. The results of the risk assessment will assist the organization in identifying ways to improve its capacity, efficiency, and service area analysis (markets), and to improve project performance. Many of the actions identified in this Action Plan will serve to improve institutional structure by enhancing coordination with housing developers and service providers in the community, thereby improving the capacity of the City and collaborating organizations to meet the community needs.

Actions planned to enhance coordination between public and private housing and social service agencies

The City recognizes the importance of coordination and has taken an active leadership in the County and across the state to enhance coordination between public and private housing and social service agencies. With the Deschutes County Coordinated Houseless Response Office and the Homeless Leadership Coalition, the City will further coordinate with local housing and social service providers in the identification, documentation, and mitigation of community needs. This will result in a more streamlined and effective service delivery system. The City's Housing Department has increased staff and capacity. The Affordable Housing Manager serves as a point of contact and to coordinate the City's role in addressing housing and community development needs. The Affordable Housing Advisory Committee reviews all CDBG applications. The Committee, which is composed of housing developers, social service professionals, affordable housing tenants, realtors, lenders, and individuals with experience in addressing housing and community development issues, provides valuable expertise to City staff and the City Council and will serve to enhance the coordination of service delivery in the broader community.

Discussion:

It is difficult, if not impossible, to address and alleviate all underserved needs in the community. Bend, in cooperation with numerous partners, attempts to do so on a regular basis. While unlimited funding would make this an easier prospect, Bend does a very good job with what resources it has. For example,

this year the System Development Charge Exemption for Affordable Housing will sunset, but the City will work towards extending it for continued development of affordable housing.

Program Specific Requirements

AP-90 Program Specific Requirements – 91.220(l)(1,2,4)

Introduction:

Community Development Block Grant Program (CDBG)

Reference 24 CFR 91.220(l)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed	35,000
2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan.	0
3. The amount of surplus funds from urban renewal settlements	0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan	0
5. The amount of income from float-funded activities	0
Total Program Income:	35,000

Other CDBG Requirements

1. The amount of urgent need activities	0
2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan.	90.00%

The City of Bend estimates it will collect \$35,000 in program income this year and those funds were included in the Projects Table to be carried out through the year.

Appendix - Alternate/Local Data Sources

1	Data Source Name US Census
	List the name of the organization or individual who originated the data set. United States Census Bureau
	Provide a brief summary of the data set. This is information found on the American Fact Finder web site, put out by the U.S. Department of Commerce. It provides more accurate and timely data (based upon 2010 Demographic Profile Data) than the default data in the IDIS system (based on 2000 Census).
	What was the purpose for developing this data set? Part of the ten year requirement for U.S. Census Department.
	Provide the year (and optionally month, or month and day) for when the data was collected. 2010

	<p>Briefly describe the methodology for the data collection.</p> <p>The Bureau’s constitutional mandate to enumerate the U.S. population every 10 years has been summarized with deceptive simplicity: count each person whose usual residence is in the United States; count the person only once; and count him or her at the right location. In reality, the attempt to find all U.S. residents and correctly enumerate them is increasingly complicated and expensive, and attracts congressional scrutiny. For 2010, the Bureau devised a short-form questionnaire that asked for the age, sex, race, and ethnicity (Hispanic or non-Hispanic) of each household resident, his or her relationship to the person filling out the form, and whether the housing unit was rented or owned by a member of the household. The census long form, which for decades collected detailed socioeconomic and housing data from a sample of the population, was replaced by the American Community Survey, a “continuous measurement” survey of about 250,000 households per month from 2005 through 2011 (now about 295,000 per month), which gathers largely the same data as its predecessor. Another innovation for 2010 was to have been the development of highly specialized handheld computers to automate two essential census field operations: address canvassing and nonresponse follow-up (NRFU). The goal of pre-census address canvassing was to verify and correct census maps and addresses for mailing census forms and sending enumerators. During NRFU, census workers tried repeatedly to visit or telephone people who had not completed their questionnaires and obtain information from them. Testing had revealed such serious problems with the handheld devices that although the Bureau used them for address canvassing, it resorted to the traditional paper-based approach for NRFU. The change required the Bureau to hire and train more NRFU staff, at increased expense. Some feared, in particular, that the late-date changes to NRFU could impair census accuracy, reduce coverage, and exacerbate the recurrent likelihood of differential undercounts—the greater tendency for minorities and less affluent members of society than for whites and wealthier people to be undercounted.</p>
	<p>Describe the total population from which the sample was taken.</p> <p>City of Bend</p>
	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>The demographics are as stated in the attached tables.</p>
2	<p>Data Source Name</p> <p>HUD CHAS 2006 -- 2010</p>
	<p>List the name of the organization or individual who originated the data set.</p> <p>Department of Housing and Urban Development; U.S. Census Bureau</p>

	<p>Provide a brief summary of the data set.</p> <p>The American Community Survey (ACS), from which the CHAS are now derived, has a smaller sample size than the Decennial Census (which was the basis of the 2000 CHAS). As a result, the Census Bureau cannot produce data using only one year of survey responses, except in very populous areas. For areas with population 65,000 or greater, ACS estimates are available each year using only the most recent year's survey responses (known as "1-year data"). For areas with population 20,000 or greater, ACS estimates are available each year based on averages of the previous three years of survey responses ("3-year data"). For areas with population less than 20,000—including all census tracts, and many places, counties, and minor civil divisions—the only ACS estimates available are based on averages of the previous five years of survey responses ("5-year data").</p>
	<p>What was the purpose for developing this data set?</p> <p>The primary purpose of the CHAS data is to demonstrate the number of households in need of housing assistance. This is estimated by the number of households that have certain housing problems and have income low enough to qualify for HUD's programs (primarily 30, 50, and 80 percent of median income). It is also important to consider the prevalence of housing problems among different types of households, such as the elderly, disabled, minorities, and different household types. The CHAS data provide counts of the numbers of households that fit these HUD-specified characteristics in HUD-specified geographic areas.</p> <p>In addition to estimating low-income housing needs, the CHAS data contribute to a more comprehensive market analysis by documenting issues like lead paint risks, "affordability mismatch," and the interaction of affordability with variables like age of homes, number of bedrooms, and type of building.</p>
	<p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>On 5/14/2013, HUD posted new CHAS data based on the 2006-2010 and 2008-2010 ACS.</p>

	<p>Briefly describe the methodology for the data collection.</p> <p>Each year, the U.S. Census Bureau produces and publishes estimates of the population for each state and county, as well as the nation as a whole. They utilize administrative data from a number of sources to estimate 1) the change in population since the most recent decennial census and 2) the population for each year since the most recent decennial census. With each annual release of population estimates, the entire time series of estimates beginning on April 1, 2010 is revised and updated.</p> <p>Population Estimates Data</p> <p>For the nation, the Census Bureau releases monthly estimates of the resident population by age, sex, race, and Hispanic origin. Additionally, they release national estimates by demographic characteristics of four other populations: the resident plus Armed Forces overseas, civilian, civilian noninstitutionalized, and household populations. Each of these four additional populations is based directly on the resident population.</p> <p>For each state and county, they release annual estimates of the resident population by age, sex, race, and Hispanic origin.</p> <p>Describe the total population from which the sample was taken.</p> <p>The enumerated resident population from the 2010 Census is the starting point for all post-2010 population estimates. They modify this enumerated population ways to produce the April 1, 2010 population estimates base.</p> <p>First, they reconcile the 2010 Census race categories with the race categories that appear in their administrative data by recoding the “Some other race” responses in the 2010 Census to one or more of the five 1997 Office of Management and Budget (OMB) race categories: White; Black or African American; American Indian and Alaska Native; Asian; and Native Hawaiian and Other Pacific Islander.</p> <p>Second, they update the population estimates base to reflect changes to the 2010 Census population due to the Count Question Resolution (CQR) program, legal boundary updates reported by January 1, 2013, and other geographic program revisions.</p>
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	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>First, they reconcile the 2010 Census race categories with the race categories that appear in their administrative data by recoding the “Some other race” responses in the 2010 Census to one or more of the five 1997 Office of Management and Budget (OMB) race categories: White; Black or African American; American Indian and Alaska Native; Asian; and Native Hawaiian and Other Pacific Islander.</p>
3	<p>Data Source Name</p> <p>Housing Works Data</p>
	<p>List the name of the organization or individual who originated the data set.</p> <p>Central Oregon Regional Housing Authority, DBA Housing Works</p>
	<p>Provide a brief summary of the data set.</p> <p>Data is pulled from Housing Works records.</p>
	<p>What was the purpose for developing this data set?</p> <p>HUD default data is out of date and inaccurate.</p>
	<p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>March 6, 2023</p>
	<p>Briefly describe the methodology for the data collection.</p> <p>Provided from Housing Works records.</p>
	<p>Describe the total population from which the sample was taken.</p> <p>Voucher recipients.</p>
	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>As stated in the Consolidated Plan.</p>
4	<p>Data Source Name</p> <p>Point in Time Homeless Count</p>
	<p>List the name of the organization or individual who originated the data set.</p> <p>Homeless Leadership Coalition</p>
	<p>Provide a brief summary of the data set.</p> <p>Under the auspices of the federal Department of Housing and Urban Development, volunteers and agencies across the region participated in conducting confidential and anonymous surveys to identify the number of people dealing with homelessness. This count provides the most up-to-date information about the number of individuals experiencing homelessness.</p>

	<p>What was the purpose for developing this data set?</p> <p>To determine the number, nature and demographics of those experiencing homelessness in Bend.</p>
	<p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>January 24, 2022</p>
	<p>Briefly describe the methodology for the data collection.</p> <p>Surveys and actual counts at shelters and identified locations throughout the Central Oregon Region where there are campsites of houseless community members.</p>
	<p>Describe the total population from which the sample was taken.</p> <p>Central Oregon Region.</p>
	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>As entered throughout the Consolidated Plan from the Homeless Leadership Coalition website at https://cohomeless.org/agency-tools/point-in-time-count/.</p>
5	<p>Data Source Name</p> <p>CHAS data 2011-2015</p>
	<p>List the name of the organization or individual who originated the data set.</p> <p>U.S. Department of Housing and Urban Development (HUD), American Community Survey (ACS) data from the U.S. Census Bureau</p>
	<p>Provide a brief summary of the data set.</p> <p>Each year, the U.S. Department of Housing and Urban Development (HUD) receives custom tabulations of American Community Survey (ACS) data from the U.S. Census Bureau. These data, known as the "CHAS" data (Comprehensive Housing Affordability Strategy), demonstrate the extent of housing problems and housing needs, particularly for low income households. The CHAS data are used by local governments to plan how to spend HUD funds, and may also be used by HUD to distribute grant funds.</p>

	<p>What was the purpose for developing this data set?</p> <p>The primary purpose of the CHAS data is to demonstrate the number of households in need of housing assistance. This is estimated by the number of households that have certain housing problems and have income low enough to qualify for HUD's programs (primarily 30, 50, and 80 percent of median income). It is also important to consider the prevalence of housing problems among different types of households, such as the elderly, disabled, minorities, and different household types. The CHAS data provide counts of the numbers of households that fit these HUD-specified characteristics in HUD-specified geographic areas.</p> <p>In addition to estimating low-income housing needs, the CHAS data contribute to a more comprehensive market analysis by documenting issues like lead paint risks, "affordability mismatch," and the interaction of affordability with variables like age of homes, number of bedrooms, and type of building.</p> <p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>On June 25, 2018 HUD released updated CHAS data for the 2011-2015 period.</p> <p>Briefly describe the methodology for the data collection.</p> <p>The American Community Survey (ACS) is a relatively new survey conducted by the U.S. Census Bureau. It uses a series of monthly samples to produce annually updated estimates for the same small areas (census tracts and block groups) formerly surveyed via the decennial census long-form sample. Initially, five years of samples were required to produce these small-area data. Once the Census Bureau, released its first 5-year estimates in December 2010; new small-area statistics now are produced annually. The Census Bureau also will produce 3-year and 1-year data products for larger geographic areas. The ACS includes people living in both housing units (HUs) and group quarters (GQs). The ACS is conducted throughout the United States and in Puerto Rico.</p> <p>Describe the total population from which the sample was taken.</p> <p>37,500 households</p> <p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>https://www.census.gov/programs-surveys/acs/methodology/design-and-methodology.html</p>
6	<p>Data Source Name</p> <p>2013-2017 American Community Survey</p> <p>List the name of the organization or individual who originated the data set.</p> <p>U.S. Census Bureau</p>

<p>Provide a brief summary of the data set.</p> <p>Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and disseminates the official estimates of the population for the nation, states, counties, cities, and towns and estimates of housing units for states and counties.</p>																		
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8	<p>Data Source Name</p> <p>RealtyTrac</p> <hr/> <p>List the name of the organization or individual who originated the data set.</p> <p>RealtyTrac</p> <hr/> <p>Provide a brief summary of the data set.</p> <p>Founded in 1996, RealtyTrac® is a leading mobile and online real estate resource that provides comprehensive foreclosure and housing data for home buyers and investors looking to purchase distressed real estate. RealtyTrac provides all types of foreclosure listings (pre-foreclosure, auction, bank-owned) as well as current for sale and recently sold properties in 2,200 counties across the nation. RealtyTrac also supplements property profiles with extensive background on surrounding communities, including their schools, crime statistics, environmental features, and other factors of vital interest to home buyers and real estate professionals.</p> <p>RealtyTrac is owned and operated by ATTOM Data Solutions, a leading provider of publicly recorded tax, deed, mortgage and foreclosure data along with proprietary neighborhood and parcel-level risk data for more than 150 million U.S. properties.</p> <hr/> <p>What was the purpose for developing this data set?</p> <p>RealtyTrac connects customers with professionals in our Agent Network, who can guide new buyers and investors through the process of buying foreclosure and other distressed properties.</p> <hr/> <p>How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?</p> <p>This data is gathered from 2,200 counties accross the nation.</p> <hr/> <p>What time period (provide the year, and optionally month, or month and day) is covered by this data set?</p> <p>March 2019</p> <hr/> <p>What is the status of the data set (complete, in progress, or planned)?</p> <p>In progress</p>																		

9	Data Source Name
	2017 Longitudinal Employer-Household Dynamics
	List the name of the organization or individual who originated the data set.
	U.S. Census Bureau, U.S. Department of Commerce
	Provide a brief summary of the data set.
	<p>The Longitudinal Employer-Household Dynamics (LEHD) program is part of the Center for Economic Studies at the U.S. Census Bureau. The LEHD program produces new, cost effective, public-use information combining federal, state and Census Bureau data on employers and employees under the Local Employment Dynamics (LED) Partnership. State and local authorities increasingly need detailed local information about their economies to make informed decisions. The LED Partnership works to fill critical data gaps and provide indicators needed by state and local authorities.</p> <p>Under the LED Partnership, states agree to share Unemployment Insurance earnings data and the Quarterly Census of Employment and Wages (QCEW) data with the Census Bureau. The LEHD program combines these administrative data, additional administrative data and data from censuses and surveys. From these data, the program creates statistics on employment, earnings, and job flows at detailed levels of geography and industry and for different demographic groups. In addition, the LEHD program uses these data to create partially synthetic data on workers' residential patterns.</p>
What was the purpose for developing this data set?	
To provide new dynamic information on workers, employers, and jobs with state-of-the-art confidentiality protections and no additional data collection burden.	
How comprehensive is the coverage of this administrative data? Is data collection concentrated in one geographic area or among a certain population?	
Forty-nine states, District of Columbia, Puerto Rico, and the U.S. Virgin Islands are active in the LED Partnership, although the LEHD program is not yet producing public-use statistics for Puerto Rico, or the U.S. Virgin Islands. The LEHD program staff includes geographers, programmers, and economists.	
What time period (provide the year, and optionally month, or month and day) is covered by this data set?	
2017-2018	
What is the status of the data set (complete, in progress, or planned)?	
Complete	
10	Data Source Name
	2017-2021 American Community Survey

<p>List the name of the organization or individual who originated the data set.</p> <p>U.S. Census Bureau.</p>												
<p>Provide a brief summary of the data set.</p> <p>Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and disseminates the official estimates of the population for the nation, states, counties, cities, and towns and estimates of housing units for states and counties.</p>												
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11	Data Source Name HUD CHAS 2015-2019
	List the name of the organization or individual who originated the data set. U.S. Department of Housing and Urban Development (HUD), American Community Survey (ACS) data from the U.S. Census Bureau.
	Provide a brief summary of the data set. Each year, the U.S. Department of Housing and Urban Development (HUD) receives custom tabulations of American Community Survey (ACS) data from the U.S. Census Bureau. These data, known as the "CHAS" data (Comprehensive Housing Affordability Strategy), demonstrate the extent of housing problems and housing needs, particularly for low income households. The CHAS data are used by local governments to plan how to spend HUD funds, and may also be used by HUD to distribute grant funds.
	What was the purpose for developing this data set? <p>The primary purpose of the CHAS data is to demonstrate the number of households in need of housing assistance. This is estimated by the number of households that have certain housing problems and have income low enough to qualify for HUD's programs (primarily 30, 50, and 80 percent of median income). It is also important to consider the prevalence of housing problems among different types of households, such as the elderly, disabled, minorities, and different household types. The CHAS data provide counts of the numbers of households that fit these HUD-specified characteristics in HUD-specified geographic areas.</p> <p>In addition to estimating low-income housing needs, the CHAS data contribute to a more comprehensive market analysis by documenting issues like lead paint risks, "affordability mismatch," and the interaction of affordability with variables like age of homes, number of bedrooms, and type of building.</p>
	Provide the year (and optionally month, or month and day) for when the data was collected. On September 9, 2022 HUD released updated CHAS data based on 2015-2019 ACS 5-year estimates.
	Briefly describe the methodology for the data collection. The American Community Survey (ACS) is a relatively new survey conducted by the U.S. Census Bureau. It uses a series of monthly samples to produce annually updated estimates for the same small areas (census tracts and block groups) formerly surveyed via the decennial census long-form sample. Initially, five years of samples were required to produce these small-area data. Once the Census Bureau, released its first 5-year estimates in December 2010; new small-area statistics now are produced annually. The Census Bureau also will produce 3-year and 1-year data products for larger geographic areas. The ACS includes people living in both housing units (HUs) and group quarters (GQs). The ACS is conducted throughout the United States and in Puerto Rico.

	<p>Describe the total population from which the sample was taken.</p> <p>40,158 households</p>
	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>https://www.census.gov/programs-surveys/acs/methodology/design-and-methodology.html</p>
12	<p>Data Source Name</p> <p>HUD 2023 Fair Market Rents and 2022 HOME Program R</p>
	<p>List the name of the organization or individual who originated the data set.</p> <p>The U.S. Department of Housing and Urban Development (HUD) annually estimates Fair Market Rents (FMRs).</p>
	<p>Provide a brief summary of the data set.</p> <p>The FY 2023 Bend-Redmond, OR, MSA is used, consisting of Deschutes County.</p>
	<p>What was the purpose for developing this data set?</p> <p>Fair Market Rents (FMRs) are used to determine payment standard amounts for the Housing Choice Voucher program, to determine initial renewal rents for some expiring project-based Section 8 contracts, to determine initial rents for housing assistance payment (HAP) contracts in the Moderate Rehabilitation Single Room Occupancy program (Mod Rehab), rent ceilings for rental units in both the HOME Investment Partnerships program and the Emergency Solution Grants program, calculation of maximum award amounts for Continuum of Care recipients and the maximum amount of rent a recipient may pay for property leased with Continuum of Care funds, and calculation of flat rents in Public Housing units.</p>
	<p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>HUD uses 2016-2020 5-year American Community Survey (ACS) estimates of 2-bedroom adjusted standard quality gross rents calculated for each FMR area as the new basis for FY2023, provided the estimate is statistically reliable.</p>
	<p>Briefly describe the methodology for the data collection.</p> <p>Please refer to FY 2023 Fair Market Rent Documentation System — Calculation for (huduser.gov) for extensive details on the methodology used for data collection.</p>
	<p>Describe the total population from which the sample was taken.</p> <p>Please refer to FY 2023 Fair Market Rent Documentation System — Calculation for (huduser.gov) for details.</p>
	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>Please refer to FY 2023 Fair Market Rent Documentation System — Calculation for (huduser.gov) for details.</p>

13	Data Source Name 2022 Annual Homeless Assessment Report (AHAR)
	List the name of the organization or individual who originated the data set. The Annual Homeless Assessment Report (AHAR) is a HUD report to the U.S. Congress.
	Provide a brief summary of the data set. AHAR provides nationwide estimates of homelessness, including information about the demographic characteristics of homeless persons, service use patterns, and the capacity to house homeless persons.
	What was the purpose for developing this data set? This report outlines the key findings of the Point-In-Time (PIT) count and Housing Inventory Count (HIC) conducted in January 2022. Specifically, this report provides 2022 national, state, and CoC-level PIT and HIC estimates of homelessness, as well as estimates of chronically homeless persons, homeless veterans, and homeless children and youth.
	Provide the year (and optionally month, or month and day) for when the data was collected. January 24, 2022.
	Briefly describe the methodology for the data collection. Data is collected from the following sources:
	Describe the total population from which the sample was taken. 605 beds were identified in Bend, Oregon.
	Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed. Facilities and housing targeted to houseless households were evaluated and the number of beds were counted by the local Continuum of Care and reported to HUD for the AHAR.
14	Data Source Name 2015-2019 American Community Survey
	List the name of the organization or individual who originated the data set. U.S. Census Bureau.
	Provide a brief summary of the data set. Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and disseminates the official estimates of the population for the nation, states, counties, cities, and towns and estimates of housing units for states and counties.

	<p>What was the purpose for developing this data set?</p> <p>Most recent data available for Bend, Oregon, where the population and demographics are changing rapidly.</p> <hr/> <p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>2015-2019</p> <hr/> <p>Briefly describe the methodology for the data collection.</p> <p>Data are based on a sample and are subject to sampling variability. The degree of uncertainty for an estimate arising from sampling variability is represented through the use of a margin of error. The value shown here is the 90 percent margin of error. The margin of error can be interpreted roughly as providing a 90 percent probability that the interval defined by the estimate minus the margin of error and the estimate plus the margin of error (the lower and upper confidence bounds) contains the true value. In addition to sampling variability, the ACS estimates are subject to nonsampling error (for a discussion of nonsampling variability, see Accuracy of the Data). The effect of nonsampling error is not represented in these tables.</p> <hr/> <p>Describe the total population from which the sample was taken.</p> <table border="0"> <thead> <tr> <th>Year Initial</th> <th>Number Households</th> </tr> </thead> <tbody> <tr> <td>2019</td> <td>44,562</td> </tr> <tr> <td>2018</td> <td>43,513</td> </tr> <tr> <td>2017</td> <td>41,772</td> </tr> <tr> <td>2016</td> <td>40,800</td> </tr> <tr> <td>2015</td> <td>38,994</td> </tr> </tbody> </table> <hr/> <p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <table border="0"> <thead> <tr> <th>Year Initial</th> <th>Number Households</th> </tr> </thead> <tbody> <tr> <td>2019</td> <td>44,562</td> </tr> <tr> <td>2018</td> <td>43,513</td> </tr> <tr> <td>2017</td> <td>41,772</td> </tr> <tr> <td>2016</td> <td>40,800</td> </tr> <tr> <td>2015</td> <td>38,994</td> </tr> </tbody> </table>	Year Initial	Number Households	2019	44,562	2018	43,513	2017	41,772	2016	40,800	2015	38,994	Year Initial	Number Households	2019	44,562	2018	43,513	2017	41,772	2016	40,800	2015	38,994
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15	<p>Data Source Name</p> <p>2019 Longitudinal Employer Household Dynamics</p> <hr/> <p>List the name of the organization or individual who originated the data set.</p> <p>The Longitudinal Employer-Household Dynamics (LEHD) program is part of the Center for Economic Studies at the U.S. Census Bureau.</p>																								

	<p>Provide a brief summary of the data set.</p> <p>All fifty states, the District of Columbia, the Commonwealth of Puerto Rico, and the U.S. Virgin Islands may participate in the LED Partnership. Composition of the LED Partnership can vary as each eligible member determines their participation and/or navigates the agreement process. The LED Partnership Map provides the most current LED Partnership status.</p> <p>The LEHD program staff includes geographers, programmers, and economists. Our mission is to provide new dynamic information on workers, employers, and jobs with state-of-the-art confidentiality protections and no additional data collection burden.</p>
	<p>What was the purpose for developing this data set?</p> <p>The LEHD program produces cost effective, public-use information combining federal, state and Census Bureau data on employers and employees under the Local Employment Dynamics (LED) Partnership. State and local authorities increasingly need detailed local information about their economies to make informed decisions. The LED Partnership works to fill critical data gaps and provide indicators needed by state and local authorities.</p>
	<p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>Data was collected and released in 2020 with the US Census' data for the year 2019.</p>
	<p>Briefly describe the methodology for the data collection.</p> <p>Under the LED Partnership, states agree to share Unemployment Insurance earnings data and the Quarterly Census of Employment and Wages (QCEW) data with the Census Bureau. The LEHD program combines these administrative data, additional administrative data and data from censuses and surveys. From these data, the program creates statistics on employment, earnings, and job flows at detailed levels of geography and industry and for different demographic groups. In addition, the LEHD program uses these data to create partially synthetic data on workers' residential patterns.</p>
	<p>Describe the total population from which the sample was taken.</p> <p>Varies; multiple sources combined. Refer to Data - Longitudinal Employer-Household Dynamics (census.gov) for more details.</p>
	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>Varies; multiple sources combined. Refer to Data - Longitudinal Employer-Household Dynamics (census.gov) for more details.</p>
16	<p>Data Source Name</p> <p>HUD 2023 Fair Market Rents</p>
	<p>List the name of the organization or individual who originated the data set.</p> <p>The U.S. Department of Housing and Urban Development (HUD) annually estimates Fair Market Rents (FMRs).</p>

	<p>Provide a brief summary of the data set.</p> <p>The FY 2023 Bend-Redmond, OR, MSA is used, consisting of Deschutes County.</p>
	<p>What was the purpose for developing this data set?</p> <p>Fair Market Rents (FMRs) are used to determine payment standard amounts for the Housing Choice Voucher program, to determine initial renewal rents for some expiring project-based Section 8 contracts, to determine initial rents for housing assistance payment (HAP) contracts in the Moderate Rehabilitation Single Room Occupancy program (Mod Rehab), rent ceilings for rental units in both the HOME Investment Partnerships program and the Emergency Solution Grants program, calculation of maximum award amounts for Continuum of Care recipients and the maximum amount of rent a recipient may pay for property leased with Continuum of Care funds, and calculation of flat rents in Public Housing units.</p>
	<p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>HUD uses 2016-2020 5-year American Community Survey (ACS) estimates of 2-bedroom adjusted standard quality gross rents calculated for each FMR area as the new basis for FY2023, provided the estimate is statistically reliable.</p>
	<p>Briefly describe the methodology for the data collection.</p> <p>Please refer to FY 2023 Fair Market Rent Documentation System — Calculation for (huduser.gov) for extensive details on the methodology used for data collection.</p>
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	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>Please refer to FY 2023 Fair Market Rent Documentation System — Calculation for (huduser.gov) for details.</p>
17	<p>Data Source Name</p> <p>2022 HOME Program Rents</p>
	<p>List the name of the organization or individual who originated the data set.</p> <p>HUD provides the HOME rent limits.</p>

	<p>Provide a brief summary of the data set.</p> <p>The maximum HOME rents are the lesser of:</p> <ol style="list-style-type: none"> 1. The fair market rent for existing housing for comparable units in the area as established by HUD under 24 CFR 888.111; or 2. A rent that does not exceed 30 percent of the adjusted income of a family whose annual income equals 65 percent of the median income for the area, as determined by HUD, with adjustments for number of bedrooms in the unit. The HOME rent limits provided by HUD will include average occupancy per unit and adjusted income assumptions.
	<p>What was the purpose for developing this data set?</p> <p>In accordance with 24 CFR Part 92.252, HUD provides maximum HOME rent limits. The maximum HOME rents are the lesser of: The fair market rent for existing housing for comparable units in the area as established by HUD under 24 CFR 888.111 or A rent that does not exceed 30 percent of the adjusted income of a family whose annual income equals 65 percent of the median income for the area, as determined by HUD, with adjustments for number of bedrooms in the unit. The HOME rent limits provided by HUD will include average occupancy per unit and adjusted income assumptions.</p>
	<p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>June 15, 2022</p>
	<p>Briefly describe the methodology for the data collection.</p> <p>In rental projects with five or more HOME-assisted rental units, twenty (20) percent of the HOME-assisted units must be occupied by very low-income families and meet one of following rent requirements:</p> <ol style="list-style-type: none"> 1. The rent does not exceed 30 percent of the annual income of a family whose income equals 50 percent of the median income for the area, as determined by HUD, with adjustments for smaller and larger families. HUD provides the HOME rent limits which include average occupancy per unit and adjusted income assumptions. However, if the rent determined under this paragraph is higher than the applicable rent under 24 CFR 92.252(a), then the maximum rent for units under this paragraph is that calculated under 24 CFR 92.252(a). 2. The rent does not exceed 30 percent of the family's adjusted income. If the unit receives Federal or State project-based rental subsidy and the very low-income family pays as a contribution toward rent not more than 30 percent of the family's adjusted income, then the maximum rent (i.e., tenant contribution plus project-based rental subsidy) is the rent allowable under the Federal or State project-based rental subsidy program.

	<p>Describe the total population from which the sample was taken.</p> <p>Refer to HOME Rent Limits - HUD Exchange for details.</p>
	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>Refer to HOME Rent Limits - HUD Exchange for details.</p>
18	<p>Data Source Name</p> <p>PIC (PIH Information Center)</p>
	<p>List the name of the organization or individual who originated the data set.</p> <p>INVENTORY MANAGEMENT SYSTEM/PIH INFORMATION CENTER (IMS/PIC) is responsible for maintaining and gathering data about all of PIH's inventories of HAs, Developments, Buildings, Units, HA Officials, HUD Offices and Field Staff and IMS/PIC Users.</p>
	<p>Provide a brief summary of the data set.</p> <p>IMS/PIC centralizes information regarding the monitoring and recovery efforts of Housing Authorities undertaken by the Field or Headquarters Offices. HUD PIH users also require a central repository to view Housing Authority characteristics and contact information.</p>
	<p>What was the purpose for developing this data set?</p> <p>The Office of Public and Indian Housing (PIH) developed a state of the art system to improve the submission of information to the Department of Housing and Urban Development (HUD). The IMS/PIC facilitates more timely and accurate exchanges of data between Housing Authorities (HAs) and Local HUD Offices.</p>
	<p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>Refer to https://www.hud.gov/program_offices/public_indian_housing/systems/pic/about for details.</p>
	<p>Briefly describe the methodology for the data collection.</p> <p>The Housing Authority sub module, at https://www.hud.gov/program_offices/public_indian_housing/systems/pic/haprofiles, stores the total number of developments and units under management of the Housing Authority as well as general information about the Housing Authority. In addition, physical, mailing and email addresses, phone numbers, names and terms in office for the HA officers and other key contacts, as well as overall unit inventory information and historical information. Furthermore, HUD Staff Assignments, Housing Authority Funding History, and Performance Data are maintained using the Housing Authority sub-module.</p>
	<p>Describe the total population from which the sample was taken.</p> <p>Refer to https://www.hud.gov/program_offices/public_indian_housing/systems/pic/about for details.</p>

	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>Refer to https://www.hud.gov/program_offices/public_indian_housing/systems/pic/about for details.</p>
19	<p>Data Source Name</p> <p>Comprehensive Economic Development Strategy (CEDS)</p>
	<p>List the name of the organization or individual who originated the data set.</p> <p>Central Oregon Intergovernmental Council or COIC</p>
	<p>Provide a brief summary of the data set.</p> <p>Articulates the regional community and economic development needs and identifies the strategies to address them.</p>
	<p>What was the purpose for developing this data set?</p> <p>To communicate the regional priorities for economic development to state, federal, and private foundation partners.</p>
	<p>Provide the year (and optionally month, or month and day) for when the data was collected.</p> <p>Adopted by the Central Oregon Intergovernmental Council Board on August 3, 2017.</p>
	<p>Briefly describe the methodology for the data collection.</p> <p>COIC developed the CEDS in coordination with the formed CEDS Strategy Committee, and with the oversight and review of the COIC Board. The following sources of information contributed to set the Regional Priority Issues and Strategies</p> <p>expert opinion</p> <p>regional data</p> <p>an analysis of strengths, weaknesses, opportunities and threats</p> <p>development of a CEDS project list</p> <p>regional resilience analysis</p> <p>The CEDS is available on the COIC website at https://www.coic.org/ceds/.</p>
	<p>Describe the total population from which the sample was taken.</p> <p>Tri county region of Central Oregon.</p>
	<p>Describe the demographics of the respondents or characteristics of the unit of measure, and the number of respondents or units surveyed.</p> <p>A population of 221,005 in 2016.</p>